

No. 5731 / 10.08.2015

Translation from Romanian into English

To: FINANCIAL SUPERVISORY AUTHORITY
 Financial Instruments and Investments Sector
 Fax no.: 021-659.60.51

BUCHAREST STOCK EXCHANGE
 Fax no.: 021-307.95.19

CURRENT REPORT
 according to the R.N.S.C. (C.N.V.M.) Regulation no. 1/2006 regarding the issuers
 and the securities transactions
 and to the Law no. 297/2004 regarding capital market

Report date: 10.08.2015

Name of the issuer: Societatea de Investiții Financiare OLTEANIA S.A.

Headquarters: Dolj County, Craiova, 1, Tufănele St., zip code 200767

Phone /Fax: 0251-419.335 / 0251-419.340

Fiscal Registration Code (CIF): RO 4175676

Order number at the Trade Register: J16/1210/30.04.1993

R.N.S.C. (C.N.V.M.) Register Number: PJR09SIIR/160003/14.02.2006

Share capital subscribed and paid: 58,016,571 RON

*Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – Shares,
 Premium Tier, (market symbol SIF5)*

Important event to report:

Investor Information – amendment to the composition of the Audit Committee of S.I.F. Oltenia S.A.

S.I.F. Oltenia S.A. informs that, according to the provisions of article 153¹⁰ of the Law no 31/1990R, the increase of the number of members of the Audit Committee from 2 to 3 members by co-optation of Mr. Prodan Paul-George, manager, has been approved in the meeting of the Administration Board on 10.08.2015.

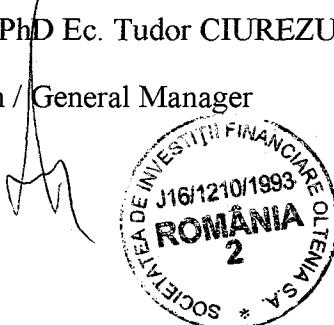
Thus, the Audit Committee of S.I.F. Oltenia S.A. has the following composition:

- Busu Cristian – non-executive manager
- Popa Carmen – non-executive manager
- Prodan Paul – George - non-executive manager

There are no other events to report.

Associate Prof. PhD Ec. Tudor CIUREZU

Chairman / General Manager



Ec. Viorica BĂLAN
 Internal Control

Bălan