



Societatea de Investiții Financiare OLTEНИA S.A.

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Număr Registru C.N.V.M.: PJR09SIIR/160003/14.02.2006
CUI/CIF: RO 4175676
Nr. Reg. Com.: J16/1210/30.04.1993
Capital social: 58.016.571 lei

Nr. 4922 / 25.08.2016

Translation from Romanian into English

To: **BUCHAREST STOCK EXCHANGE**
Fax no.: 021-307.95.19

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector
Fax no.: 021.659.60.51

CURRENT REPORT

according to the R.N.S.C. (C.N.V.M.) Regulation no. 1/2006 regarding the issuers and the securities transactions and to the Law no. 297/2004 regarding capital market

Report date: **25.08.2016**

Name of the issuer: Societatea de Investiții Financiare OLTEНИA S.A.

Headquarters: Dolj County, Craiova, 1, Tufănele St., zip code 200767

Phone /Fax: 0251-419.335 / 0251-419.340

Fiscal Registration Code (CIF): RO 4175676

Order number at the Trade Register: J16/1210/30.04.1993

R.N.S.C. (C.N.V.M.) Register Number: PJR09SIIR/160003/14.02.2006

Share capital subscribed and paid: 58,016,571 RON

Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – Shares, Premium Tier, (market symbol SIF5)

Important event to report:

The availability of the Consolidated Financial Statements and of Consolidated Board Report for the financial exercise 2015

S.I.F. Oltenia S.A. informs the investors that **the Consolidated Financial Statements as of December 31st, 2015** – prepared in accordance to Rule no. 39/2015 for the approval of accounting regulations compliant with International Financial Reporting Standards applicable to authorized entities, settled and supervised by the Financial Supervision Authority from the Sector of Financial Instruments and Investments – accompanied by **the Consolidated Report of the Administration Board, by the Financial Auditor Report and by the Compliance Statement**, will be available – following their approval by the Ordinary General Shareholders Meeting – starting on 26.08.2016, at the internet address:

http://www.sifolt.ro/en/reports/2015/consolidat/consolidat_anual.html

The documents mentioned above will be made available to those interested – as from the same date – at the headquarters of S.I.F. OLTEНИA S.A. of Craiova, No.1, Tufanele St.

We mention that the Consolidated Financial Statements as of December 31st, 2015 are audited by the independent financial auditor JPA Audit and Consultanta S.R.L. Bucharest.

S.I.F. OLTEANIA S.A. will submit the Consolidated Financial Statements as of December 31st, 2015, accompanied by the Consolidated Report of the Administration Board and the Auditor Report to the Bucharest Stock Exchange and the Financial Supervision Authority.

The consolidated financial statements for the financial exercise 2015 are intended solely for use by the Group, its shareholders and FSA and do not generate changes in the shareholders` rights regarding dividends.

Additional information can be obtained by phone: 0251-419.335, 0251-419.347.

There are no other events to report.

The Administration Board
Associate Prof. PhD ec. Tudor Ciurezu

President / General Manager

Viorica Bălan

Internal Control