



Translation from Romanian into English

To: FINANCIAL SUPERVISORY AUTHORITY

Financial Instruments and Investments Sector

Fax no.: 021-659.60.51

BUCHAREST STOCK EXCHANGE

Fax no.: 021-307.95.19

CURRENT REPORT

**according to the R.N.S.C. (C.N.V.M.) Regulation no. 1/2006 regarding the issuers
and securities transactions and
the Law no. 297/2004 regarding the capital market**

Report date: 25.08.2016

Name of the issuer: Societatea de Investiții Financiare OLTEНИA S.A.

Headquarters: Dolj County, Craiova, 1, Tufănele St., zip code 200767

Phone /Fax: 0251-419.335 / 0251-419.340

Fiscal Registration Code (CIF): RO 4175676

Order number at the Trade Register: J16/1210/30.04.1993

R.N.S.C. (C.N.V.M.) Register Number: PJR09SIIR/160003/14.02.2006

Share capital subscribed and paid: 58,016,571 RON

*Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – Shares,
Premium Tier, (market symbol SIF5)*

Important event to report:

**Lack of quorum required for conducting the Ordinary General Shareholders Meeting of
S.I.F. Oltenia S.A., at first call**

We inform you that today, **25/08/2016, 12:00 noon**, at the first call of the Ordinary General Shareholders Meeting of S.I.F. Oltenia S.A., an attendance of the shareholders that are found in the Shareholders Register corresponding to the reference date set for the meeting, respectively 11.08.2016, owners of **165,131,760 shares**, representing **28.463% of the SIF Oltenia SA share capital** has been counted.

As a result, the quorum requirements needed for conducting the Ordinary General Shareholders Meeting have not been met.

A second meeting is set for 26.08.2016, with the same agenda, in the same place and at the same time.

There are no more events to report.

Associate Prof. PhD. E. Tudor CIUREZU

Chairman / General Manager

Ec. Viorica Balan

Internal Control