



Societatea de Investiții Financiare OLTEНИA S.A.

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Număr Registru C.N.V.M.: PJR09SIIR/160003/14.02.2006
CUI/CIF: RO 4175676
Nr. Reg. Com.: J16/1210/30.04.1993
Capital social: 58.016.571 lei

Translation from Romanian into English

STATEMENT
according to the provisions of
the R.N.S.C. / F.S.A. Regulations no. 1/2006
(as subsequently amended and supplemented)
regarding issuers and operations with securities

We hereby confirm that, to our knowledge, the half-yearly financial accounting statement on 30.06.2016, which was prepared in accordance with applicable accounting standards, gives a fair and consistent image with the reality of: assets, liabilities, financial position, profit and loss account of SIF Oltenia SA and that the Administration Board Report includes a fair review of the development and performance of the company as well as a description of the main risks and uncertainties specific to the activity.

Associate Professor PhD ec. Tudor CIUREZU

Chairman

Anina RADU

Deputy General Manager

ec. Elena SICHIGEA

Economic Manager