

No. 5480 / 06.09.2017

Translation from Romanian into English

PRESS RELEASE

S.I.F. OLTENIA S.A. informs the investors that **the Consolidated Financial Statements as of December 31st, 2016, approved by the Ordinary General Shareholders Meeting, will be available at:**

http://www.sifolt.ro/en/reports/2017/consolidat/consolidat_anual.html ,

as well as at company's head office from Craiova, 1 Tufanele St.

We mention that the Consolidated Financial Statements as of December 31st, 2016 are audited by the independent financial auditor JPA Audit and Consultanta S.R.L. Bucharest.

The Consolidated Financial Statements as of December 31st, 2016, accompanied by the Consolidated Report of the Administration Board, Financial Auditor Report and Compliance Declaration have been submitted to the Bucharest Stock Exchange and Financial Supervision Authority.

Associate Professor PhD E. Tudor CIUREZU

Chairman / General Manager

Ec. Viorica BĂLAN

Internal Control / Compliance

