



## Administrator de Fonduri de Investiții Alternative (A.F.I.A.)

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Tel.: 0251-419.397, 419.398, 419.338, 419.347

BVB – categoria Premium (SIF5)  
Capital social: 58.016.571 lei  
Fax: 0251-419.340

Număr Registru A.S.F.: PJR071AFIAA/160004/15.02.2018  
LEI (Legal Entity Identifier): 254900VTOOM8GL8TVH59  
CUI/CIF: RO 4175676 J16/1210/30.04.1993

No. 928 / 05.02.2020

### Translation from Romanian into English

**To: BUCHAREST STOCK EXCHANGE**  
Fax no.: 021-307.95.19

**FINANCIAL SUPERVISORY AUTHORITY**  
**Financial Instruments and Investments Sector**  
Fax no.: 021.659.60.51

## **NOTIFICATION ON THE RESULTS OF THE PURCHASE PUBLIC OFFER**

according to the art. 76 par. 2 of the ASF Regulation no. 5/2018 regarding the financial instrument issuers and market operations

Report Date: **05.02.2020**

The public offer for purchasing the shares issued by SIF Oltenia SA, launched by SIF Oltenia SA, was carried out during the period **16.01.2020 - 30.01.2020**.

Please consider below the results of this offer, presented pursuant to the **Annex no. 11** of the ASF Regulation no. 5/2018:

1. Name of the issuer:	<b>Societatea de Investiții Financiare Oltenia S.A.</b>
2. Name of the tenderer:	<b>Societatea de Investiții Financiare Oltenia S.A.</b>
3. Intermediary of the offer:	<b>SSIF VOLTINVEST S.A.</b>
4. Number of the ASF decision by which the public offer document was approved:	<b>Decision no.7/08.01.2020 of the Financial Supervisory Authority approving the public offer document for purchasing shares issued by SIF Oltenia S.A.</b>
5. Period of the offer	<b>16.01.2020– 30.01.2020</b>
6. Number and percentage represented by the securities deposited under the offer	<b>87,090,061 shares representing 15.0112% of the subscribed share capital of the issuer</b>
7. Number of securities purchased and the total amount paid:	<b>38,393,986 shares representing 105,583,461.50 lei</b>

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8. Date and method of **04.02.2020** through Depozitarul Central settlement of the transaction related to the public offer:

9. Percentage held by the tenderer following the completion of the offer: **Following the completion of the offer, the tenderer owns 58,016,571 shares, representing 9.9999% of the share capital of Societatea de Investiții Financiare Oltenia S.A.**

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**TENDERER**

**S.I.F. OLTEANIA S.A.**

Associate Prof. PhD ec. Tudor CIUREZU

General Manager

**INTERMEDIARY**

**SSIF VOLTINVEST S.A.**

Cristinel Sandu POPESCU

General Manager

Associate Prof. PhD ec. Cristian BUŞU

Deputy General Manager

Ion BERBEC

Deputy General Manager