



Administrator de Fonduri de Investiții Alternative (A.F.I.A.)

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BVB – categoria Premium (SIF5)
Capital social: 58.016.571 lei
Fax: 0251-419.340

Număr Registru A.S.F.: PJR07'AFIAA/160004/15.02.2018
LEI (Legal Entity Identifier): 254900VTOOM8GL8TVH59
CUI/CIF: RO 4175676 J16/1210/30.04.1993

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Translation from Romanian into English

To: BUCHAREST STOCK EXCHANGE

Fax no.: 021-307.95.19

FINANCIAL SUPERVISORY AUTHORITY

Financial Instruments and Investments Sector

Fax no.: 021.659.60.51

NOTIFICATION ON THE RESULTS OF THE PURCHASE PUBLIC OFFER

according to the art. 76 par. 2 of the ASF Regulation no. 5/2018 regarding the financial instrument issuers and market operations

Report Date: **05.02.2020**

The public offer for purchasing the shares issued by SIF Oltenia SA, launched by SIF Oltenia SA, was carried out during the period **16.01.2020 - 30.01.2020**.

Please consider below the results of this offer, presented pursuant to the **Annex no. 11** of the ASF Regulation no. 5/2018:

1. Name of the issuer:	Societatea de Investiții Financiare Oltenia S.A.
2. Name of the tenderer:	Societatea de Investiții Financiare Oltenia S.A.
3. Intermediary of the offer:	SSIF VOLTINVEST S.A.
4. Number of the ASF decision by which the public offer document was approved:	Decision no.7/08.01.2020 of the Financial Supervisory Authority approving the public offer document for purchasing shares issued by SIF Oltenia S.A.
5. Period of the offer	16.01.2020– 30.01.2020
6. Number and percentage represented by the securities deposited under the offer	87,090,061 shares representing 15.0112% of the subscribed share capital of the issuer
7. Number of securities purchased and the total amount paid:	38,393,986 shares representing 105,583,461.50 lei

8. Date and method of settlement of the transaction related to the public offer:	04.02.2020 through Depozitarul Central
9. Percentage held by the tenderer following the completion of the offer:	Following the completion of the offer, the tenderer owns 58,016,571 shares, representing 9.9999% of the share capital of Societatea de Investiții Financiare Oltenia S.A.

TENDERER

S.I.F. OLTENIA S.A.

Associate Prof. PhD ec. Tudor CIUREZU

General Manager

Associate Prof. PhD ec. Cristian BUȘU

Deputy General Manager

INTERMEDIARY

SSIF VOLTINVEST S.A.

Cristinel Sandu POPESCU

General Manager

Ion BERBEC

Deputy General Manager