

Translation from Romanian into English

To: BUCHAREST STOCK EXCHANGE
Fax no.: 021-307.95.19

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector
Fax no.: 021.659.60.51

NOTIFICATION ON THE RESULTS OF THE PURCHASE PUBLIC OFFER

according to the art. 76 par. 2 of the ASF Regulation no. 5/2018 regarding the financial instrument issuers and market operations

Report Date: **07.08.2020**

The public offer for purchasing the shares issued by SIF Oltenia SA, launched by SIF Oltenia SA, was carried out during the period **22.07-2020-04.08.2020**.

Please consider below the results of this offer, presented pursuant to the **Annex no. 11** of the ASF Regulation no. 5/2018:

1. Name of the issuer:	Societatea de Investiții Financiare Oltenia S.A.
2. Name of the tenderer:	Societatea de Investiții Financiare Oltenia S.A.
3. Intermediary of the offer:	SSIF VOLTINVEST S.A.
4. Number of the ASF decision by which the public offer document was approved:	Decision no.863/15.07.2020 of the Financial Supervisory Authority approving the public offer document for purchasing shares issued by SIF Oltenia S.A.
5. Period of the offer	22.07.2020– 04.08.2020
6. Number and percentage represented by the securities deposited under the offer	194,486,516 shares representing 34.69608% of the subscribed share capital of the issuer
7. Number of securities purchased and the total amount paid:	22,149,143 shares representing 60,910,143.25 lei

8. Date and method of **07.08.2020** through Depozitarul Central settlement of the transaction related to the public offer:

9. Percentage held by the **Following the completion of the offer, the tenderer owns tenderer following the 60,543,129 shares, representing 10.80080% of the share completion of the offer: Societatea de Investiții Financiare Oltenia S.A.**

TENDERER	INTERMEDIARY
S.I.F. OLTEНИA S.A.	SSIF VOLTINVEST S.A.
Associate Prof. PhD ec. Tudor CIUREZU	Cristinel Sandu POPESCU
General Manager	General Manager
Associate Prof. PhD ec. Cristian BUŞU	
Deputy General Manager	