

*Translation from Romanian into English*

**To: BUCHAREST STOCK EXCHANGE**  
Fax no.: 021-307.95.19

**FINANCIAL SUPERVISORY AUTHORITY**  
**Financial Instruments and Investments Sector**  
Fax no.: 021.659.60.51

**NOTIFICATION ON THE RESULTS OF THE PURCHASE PUBLIC OFFER**

according to the art. 76 par. 2 of the ASF Regulation no. 5/2018 regarding the financial instrument issuers and market operations

Report Date: **07.08.2020**

The public offer for purchasing the shares issued by SIF Oltenia SA, launched by SIF Oltenia SA, was carried out during the period **22.07-2020-04.08.2020**.

Please consider below the results of this offer, presented pursuant to the **Annex no. 11** of the ASF Regulation no. 5/2018:

1. Name of the issuer:	<b>Societatea de Investiții Financiare Oltenia S.A.</b>
2. Name of the tenderer:	<b>Societatea de Investiții Financiare Oltenia S.A.</b>
3. Intermediary of the offer:	<b>SSIF VOLTINVEST S.A.</b>
4. Number of the ASF decision by which the public offer document was approved:	<b>Decision no.863/15.07.2020 of the Financial Supervisory Authority approving the public offer document for purchasing shares issued by SIF Oltenia S.A.</b>
5. Period of the offer	<b>22.07.2020– 04.08.2020</b>
6. Number and percentage represented by the securities deposited under the offer	<b>194,486,516 shares representing 34.69608% of the subscribed share capital of the issuer</b>
7. Number of securities purchased and the total amount paid:	<b>22,149,143 shares representing 60,910,143.25 lei</b>

8. Date and method of settlement of the transaction related to the public offer:	<b>07.08.2020 through Depozitarul Central</b>
9. Percentage held by the tenderer following the completion of the offer:	<b>Following the completion of the offer, the tenderer owns 60,543,129 shares, representing 10.80080% of the share capital of Societatea de Investiții Financiare Oltenia S.A.</b>

**TENDERER**  
**S.I.F. OLTENIA S.A.**

Associate Prof. PhD ec. Tudor CIUREZU  
General Manager

**INTERMEDIARY**  
**SSIF VOLTINVEST S.A.**

Cristinel Sandu POPESCU  
General Manager

Associate Prof. PhD ec. Cristian BUȘU  
Deputy General Manager