

No. 6440 / 28.10.2020

Translation from Romanian into English

To: BUCHAREST STOCK EXCHANGE
Fax no.: 021-307.95.19

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector
Fax no.: 021.659.60.51

CURRENT REPORT
according to Law no. 24/2017 and F.S.A. Regulation no. 5/2018 on issuers
of financial instruments and market operations

Report date: 28.10.2020

Name of the issuer: Societatea de Investiții Financiare OLTEANIA S.A.

Headquarters: Dolj County, Craiova, 1 Tufănele Street, postal code 200767

Phone/Fax: 0251-419.335 / 0251-419.340

Fiscal Registration Code: RO 4175676

Order number at the Trade Register: J16/1210/30.04.1993

FSA Register Number: PJR07¹AFIAA/160004/15.02.2018

ISIN: ROSIFEACNOR4

LEI Code: 254900VTOOM8GL8TVH59

Depository-Custodian: Raiffeisen Bank S.A.

Depository: Depozitarul Central Bucuresti

Share capital subscribed and paid: 52,214,914.30 lei

Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – Shares, Premium Tier (market symbol SIF5)

Important event to report:

Investor information - S.I.F. Oltenia S.A. litigation, the file no. 6001/63/2019*

S.I.F. Oltenia S.A. informs the investors that in the **file no. 6001/63/2019***, pending before Craiova Dolj Court against S.I.F. Banat-Crișana S.A. and S.I.F. Muntenia S.A. as claimants and Ungureanu Liviu as intervener, having as object the obligation to do - authorization for convening OGSM based on art. 119 of Law no. 31/1990R, amended and supplemented, the court approved the requests for postponement made by the parties and **gave trial term on 12.01.2021**.

There are no other events to report.

Cristian BUŞU
Vicepresident / Deputy General Manager

Ec. Viorica Bălan
Compliance Officer