

No. 6430/ 16.06.2021

Translation from Romanian into English

To: BUCHAREST STOCK EXCHANGE
Fax no.: 021-307.95.19

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector
Fax no.: 021.659.60.51

CURRENT REPORT
according to Law no. 24/2017 and F.S.A. Regulation no. 5/2018 on issuers
of financial instruments and market operations

Report date: 16.06.2021

Name of the issuer: Societatea de Investiții Financiare OLTENIA S.A.

Headquarters: Dolj County, Craiova, 1 Tufănele Street, postal code 200767

Phone/Fax: 0251-419.335 / 0251-419.340

Fiscal Registration Code: RO 4175676

Order number at the Trade Register: J16/1210/30.04.1993

FSA Register Number: PJR09FIAIR/160001/08.06.2021

ISIN: ROSIFEACNOR4

LEI Code: 254900VTOOM8GL8TVH59

Depository-Custodian: Raiffeisen Bank S.A.

Depository: Depozitarul Central Bucuresti

Share capital subscribed and paid: 52,214,914.30 lei

Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – Shares, Premium Tier (market symbol SIF5)

Important events to report:

Registration at the Trade Register Office to the Dolj Court of the updated Articles of Association

S.I.F. Oltenia S.A. informs the shareholders and investors that the amended Articles of Association, as a result of the decrease of the company's share capital, approved by the Financial Supervisory Authority through the Authorizations of the A.S.F. no. 93 / 07.06.2021 and 94 / 08.06.2021, was registered at the Trade Register Office to the Dolj Court, according to the Certificate of registration of mentions issued based on resolution no. 11532 on 11.06.2021.

We mention that the new Articles of Association are available on the company's website at the following link:

https://www.sifolt.ro/en/docs/act_constitativ_2021-en.pdf.

There are no other events to report.

Sorin-Iulian Cioacă
President - General Manager

Viorica Bălan
Compliance Officer