

FOND DE INVESTITII ALTERNATIVE DESTINAT INVESTITORILOR DE RETAIL (F.I.A.I.R.)

Număr Registru A.S.F.: PJR09FIAIR/160001/08.06.2021

No. 12089 / 08.12.2021

Translation from Romanian into English

To: BUCHAREST STOCK EXCHANGE

Fax no.: 021-307.95.19

FINANCIAL SUPERVISORY AUTHORITY Financial Instruments and Investments Sector

Fax no.: 021.659.60.51

CURRENT REPORT

according to Law no. 24/2017 (R) and FSA Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: 08.12.2021

Name of the issuer: Societatea de Investiții Financiare OLTENIA S.A. Headquarters: Dolj County, Craiova, 1 Tufănele Street, postal code 200767

Phone/Fax: **0251-419.335** / **0251-419.340** Fiscal Registration Code: **RO 4175676**

Order number at the Trade Register: J16/1210/30.04.1993 FSA Register Number: PJR09FIAIR/160001/08.06.2021

ISIN: ROSIFEACNOR4

LEI Code: 254900VTOOM8GL8TVH59
Depozitory-Custodian: Raiffeisen Bank S.A.
Depozitory: Depozitarul Central Bucuresti
Share capital subscribed and paid: 50,000,000 lei

Regulated market on wich the issued securities are traded on: Bucharest Stock Exchange -

Shares, Premium Tier (market symbol SIF5)

Important event to report:

Purchase of a stock of shares issued by Alimentara S.A. Slatina

S.I.F. Oltenia S.A. informs the investors the purchase of a stock of 135,600 shares issued by Alimentara S.A. Slatina, which represents 32.9842% of the share capital, the total value of the transaction being of lei 8,949,600.

This acquisition is part of the management strategy of S.I.F. Oltenia SA to improve the quality of the managed portfolio with the aim of increasing its long-term and sustainable value for the benefit of the shareholders of S.I.F. Oltenia.

In addition, those securities fall within the risk profile of S.I.F. Oltenia S.A. and within the applicable prudential limits, and their inclusion in the portfolio is aimed at diversifying the risk across the entire portfolio managed by S.I.F Oltenia.



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The investment/divestiture activities of S.I.F. Oltenia S.A. is carried out with the aim of increasing the value of the portfolio in the long term, strictly complies with the legal provisions on the matter and are part of the permitted investments provided for by the current regulatory framework.

We attach the report on major shareholdings in according to the Law no. 24/2017 (R) art. 71 par. (1) and F.S.A. Regulation no. 5/2018

Sorin-Iulian CIOACĂ President - General Manager

> Mihai TRIFU Deputy General Manager f. Compliance Officer

To:

FINANCIAL SUPERVISORY AUTHORITY Financial Instruments and Investments Sector

Alimentara S.A. Slatina

Report on major

shareholdings in according to the Law no. 24/2017 (R) art. 71 par. (1) and F.S.A. Regulation no. 5/2018

- Annex 18 -Notification of major shareholdings Company: **ALIMENTARA S.A. Slatina** Address: Str. Arinului nr.1, Slatina jud. Olt Tax Identification Number: 1513357 J28/62/1991 Symbol: **ALRV** Security type: **SHARE** 2. Reasons for notification (please mark the appropriate box or boxes: A purchase or disposal of voting rights [X] A purchase or assignment of financial instruments An event changing the distribution of voting rights [] Others(please specify) 3. Details of the person subject to the obligation of notification: Societatea de Investiții Financiare OLTENIA S.A., CUI RO 4175676, J16/1210/30.04.1993, 1 Tufănele Street Cod LEI: 254900VTOOM8GL8TVH59, CRAIOVA, ISIN: ROSIFEACNOR4 Headquarters town and country (if applicable) Name/Business name: 4. Full name/Business name of the shareholder / shareholders (if different from point 3) 5. Date of falling below, reaching or **exceeding** the threshold (vote percentage): 08.12.2021 6. Total positions of the persons subject to the obligation of notification:

	% of the voting rights attached to shares (total of 7.A)	% of the voting rights through the financial instruments (total of 7.B.1 + 7.B.2)	Total of the two expressed in percentage % (7.A + 7.B)	Total number of issuer's voting rights
Resulting situation, on the day it fell below, exceeded or reached the threshold	85.22	-	85.22	411,106

Position of the previous notification date (if applicable)	51.99	-	51.99	411,106
7. Information to be notified with regard to the resulting situation, on the day the threshold was				

7. Information to be notified with regard to the resulting situation, on the day the threshold was **exceeded**, fell below or reached

A: Voting rights attached to the shares

	Number of voting rights		% of the voting rights		
Class/type of	Direct		Direct		
shares	Art. 71	Indirect	Art. 71 paragraph	Indirect	
ISIN code, as the	paragraph	Art. 72 of Law no.	(1) - (3) of Law	Art. 72 of Law	
case may be	(1) - (3) of Law	24/2017 (R)	no. 24	no. 24/2017 (R)	
	no. 24 /2017 (R)		/2017 (R)		
ROALRVACNOR5	350,342	-	85.22	-	
SUBTOTAL A	350,342		85.22		

B1: Financial instruments according to art. 75 paragraph (1) section (a) of Law no. 24 /2017 republished

Type of financial instrument	Expiry Date (due date)	Conversion /execution period	Number of voting rights that can be purchased if the instrument is executed / converted	% of voting rights
		SUBTOTAL B.1		

B2: Financial instruments with a similar economic effect in accordance with art. 75 paragraph (1) section (b) Law no. 24/2017 - republished

Type of financial instrument	Expiry Date (due date)	Conversion /execution period	Physical or cash settlement	Number of voting rights	% of voting rights
	•		SUBTOTAL B.2		
			D.2		

8. Information about the person who is subject of the notification obligation (please mark / tick the appropriate box)

[X] The subject person of the notification obligation is not controlled by any natural person or legal

entity and he/she does not control any entity (entities) that has (have) an exposure to the issuer of the supporting shares, directly or indirectly. [] The full chain of controlled persons by means of which voting rights and / or financial instruments are actually held, starting with the ultimate natural person or legal entity that controls them % of the voting rights % of the voting rights through the financial Total of the two if this if this is equal to or instruments if this is is equal to or higher higher than the Name/Business name than the threshold to be equal to or higher than threshold to be the threshold to be notified notified notified 9. In the case of a vote by a representative: [name/business name of the trustee] will cease to hold [% and number] of voting rights starting from [date].

Prepared at S.I.F OLTENIA S.A. on 08.12.2021

Sorin - Iulian CIOACĂ President - General Manager

10. Additional information: