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*Translation from Romanian into English*

**To: BUCHAREST STOCK EXCHANGE**  
Fax no.: 021-307.95.19

**FINANCIAL SUPERVISORY AUTHORITY**  
**Financial Instruments and Investments Sector**  
Fax no.: 021.659.60.51

**CURRENT REPORT**  
**according to Law no. 24/2017 and F.S.A. Regulation no. 5/2018 on issuers**  
**of financial instruments and market operations**

*Report date: 28.01.2021*

*Name of the issuer: Societatea de Investiții Financiare OLTENIA S.A.*

*Headquarters: Dolj County, Craiova, 1 Tufănele Street, postal code 200767*

*Phone/Fax: 0251-419.335 / 0251-419.340*

*Fiscal Registration Code: RO 4175676*

*Order number at the Trade Register: J16/1210/30.04.1993*

*FSA Register Number: PJR07<sup>1</sup>AFIAA/160004/15.02.2018*

*ISIN: ROSIFEACNOR4*

*LEI Code: 254900VTOOM8GL8TVH59*

*Depository-Custodian: Raiffeisen Bank S.A.*

*Depository: Depozitarul Central Bucuresti*

*Share capital subscribed and paid: 52,214,914.30 lei*

*Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – Shares, Premium Tier (market symbol SIF5)*

**Important event to report:**

***Investor information - S.I.F. Oltenia S.A. litigation, file no. 8193/63/2020***

**S.I.F. Oltenia S.A.** informs shareholders and investors that in the **file no. 8193/63/2020** pending before Dolj Court against the plaintiff LIN&EMA SRL and ancillary third interveners SIF Banat-Crișana S.A. and SIF Muntenia S.A. through the manager S.A.I. Muntenia Invest S.A., having as object suspension of execution of the SIF OLTENIA SA OGSM decisions on 29.10.2020, the court rejects the exception of lack of *locus standi* claimed by the defendant. It rejects the exception of lack of *locus standi* claimed by the ancillary intervenor Societatea de Investiții Financiare Muntenia SA. It rejects the exception of lack of *locus standi* claimed by the ancillary intervenor Societatea de Investiții Financiare Banat-Crisana SA. It rejects the legal action. It admits the motion to intervene formulated by Societatea de Investiții Financiare Muntenia SA. It admits the motion to intervene formulated by Societatea de Investiții Financiare Banat-Crisana SA. It takes note that the defendant and ancillary interveners apply for the court expenses separately. Sentence with right of appeal within 5 days as from pronouncement.

*There are no other events to report.*

Sorin-Iulian Cioacă  
President /General Manager

Compliance Officer  
ec. Viorica Bălan