

No. 5901 / 27.05.2021

Translation from Romanian into English

To: BUCHAREST STOCK EXCHANGE
Fax no.: 021-307.95.19

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector
Fax no.: 021.659.60.51

CURRENT REPORT
according to Law no. 24/2017 and F.S.A. Regulation no. 5/2018 on issuers
of financial instruments and market operations

Report date: 27.05.2021

Name of the issuer: Societatea de Investiții Financiare OLTEANIA S.A.

Headquarters: Dolj County, Craiova, 1 Tufănele Street, postal code 200767

Phone/Fax: 0251-419.335 / 0251-419.340

Fiscal Registration Code: RO 4175676

Order number at the Trade Register: J16/1210/30.04.1993

FSA Register Number: PJR07'AFIAA/160004/15.02.2018

ISIN: ROSIFEACNOR4

LEI Code: 254900VTOOM8GL8TVH59

Depozitory-Custodian: Raiffeisen Bank S.A.

Depozitory: Depozitarul Central Bucuresti

Share capital subscribed and paid: 52,214,914.30 lei

Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – Shares, Premium Tier (market symbol SIF5)

Important event to report:

Investor information - SIF OLTEANIA SA litigation file no. 3607/63/2020

S.I.F. Oltenia S.A. informs shareholders and investors that in the **file no. 3607/63/2020** pending before Dolj Court, Civil Section II, against Forțan Procopie and Miulescu Mihai Răzvan as plaintiffs, S.I.F. Muntenia S.A., Cristian Bușu as interveners on behalf of another person, Szitas Ștefan – intervener in his own name, having as object action in absolute nullity of the S.I.F. Oltenia S.A. OGSM Decisions on 28.04.2020, chaired by the Vice president Cristian Bușu and finding the nullity of OGSM on 12.10.2020, the court rejects the exception of the lack of active procedural capacity of the plaintiff Miulescu Mihai. Rejects the request for finding the nullity of the GSM decisions on 12.10.2020. Dismisses the application for leave to intervene made by the intervener, Szitas Ștefan. Rejects without object the request for finding the nullity of the GSM decisions on 28.04.2020. Grants the application to intervene made by the interveners S.I.F. Banat Crișana S.A. and S.I.F. Muntenia S.A. With appeal.

There are no other events to report.

Sorin-Iulian Cioacă
President - General Manager

Compliance Officer
ec. Viorica Bălan