

No. 2992 / 31.03.2022

To: BUCHAREST STOCK EXCHANGE

Fax no.: 021-307.95.19

FINANCIAL SUPERVISORY AUTHORITY**Financial Instruments and Investments Sector**

Fax no.: 021-659.60.51

CURRENT REPORT**according to FSA Regulation no. 5/2018 and Law no. 24/2017 (R)
regarding the issuers and securities transactions***Report date: 31.03.2022**Name of the issuer: Societatea de Investiții Financiare OLTENIA S.A.**Headquarters: Dolj County, Craiova, 1 Tufănele Street, postal code 200767**Phone/Fax: 0251-419.335 / 0251-419.340**Fiscal Registration Code: RO 4175676**Order number at the Trade Register: J16/1210/30.04.1993**FSA Register Number: PJR09FIAIR/160001/08.06.2021**ISIN: ROSIFEACNOR4**LEI Code: 254900VTOOM8GL8TVH59**Depozitory-Custodian: Raiffeisen Bank S.A.**Depozitory: Depozitarul Central Bucuresti**Share capital subscribed and paid: 50,000,000 lei**Regulated market on which the issued securities are traded on: Bucharest Stock Exchange
– Shares, Premium Tier (market symbol SIF5)***Important event to report: The Resolutions of the Extraordinary General Shareholders' Meeting held on March 31, 2022, at first summoning**

The Extraordinary General Meeting Shareholders' Meeting of Societatea de Investiții Financiare Oltenia S.A., statutory held on **March 31, 2022**, at its first summoning, according to the published convening notice in the Official Gazette of Romania, Part IV, no. 853 on 25.02.2022, in national Financiar Newspaper with no. 5870 on 25.02.2022 and Gazeta de Sud Newspaper no. 7922 on 25.02.2022, on the company's website at www.sifolt.ro and on the company's page, on the website of the Bucharest Stock Exchange, in the presence of shareholders holding **230,499,736** valid voting rights, representing **46.100%** of the total voting rights and **46.100%** of the share capital of the company, at the reference date 17.03.2022, based on Law no. 31/1990 R, as subsequently amended and supplemented and Law no. 24/2017 R, as subsequently amended and supplemented, on FSA regulations in force and its own articles of incorporation, with votes expressed as shown in the meeting's minutes, with the fulfillment of the legal and statutory conditions for the validity of the convocation, according to the issues on the agenda, has adopted the following resolutions:

DECISION no. 1

We approve the election of the meeting's secretarial team, including 2 members, i.e. Ms Cimpoeu Ana - Internal Auditor and Ms Teodora Negoita Costin, whose identification data are available at the company's headquarters. Ms Teodora Negoita Costin will be elected the meeting secretary, who will draw up the assembly's minutes. The proposed persons are shareholders of SIF Oltenia SA.

Votes **for 99.926 %**, votes **against 0.000%** and **abstentions 0.074 %** of the total votes held by attending and represented shareholders.

DECISION no. 2

We approve the appointment of notary public Virgil Claudiu Faurar, from the Notary Public Office - SPN Doina Faurar of Craiova, Dolj, for the supervision of the operations incurred by the meeting secretaries, according to art. 129 par. (3) of Law no. 31/1990 R, at the company's expense.

Votes **for 97.467%**, votes **against 0.074 %** and **abstentions 2.459 %** of the total votes held by attending and represented shareholders.

DECISION no. 3

We approve the election of the commission to count the votes expressed by the shareholders regarding the issues on the agenda of the Extraordinary General Shareholder Meeting, including three members: Ms Vladutoaia Valentina, Ms Balan Viorica and Ms Talea Mihaela, whose identification data are available at the company's headquarters. The proposed persons are shareholders of S.I.F. Oltenia S.A.

Votes **for 99.926 %**, votes **against 0.000%** and **abstentions 0.074 %** of the total votes held by attending and represented shareholders.

DECISION no. 4

We approve to carry out a program of redemption by the Company of its own shares, in accordance with the applicable legal provisions, under the following conditions:

- (i) *size of the program* - redemption of no more than 25,000,000 own shares with a nominal value of 0.10 lei / share representing 5% of the current share capital;
- (ii) *the acquisition price of the shares* - the minimum purchase price will be 0.1 lei / share and the maximum price will be 4 lei / share;
- (iii) *the duration of the program* - a period of maximum 5 months from the date of publication of the E.G.S.M. decision in the Official Gazette of Romania, Part IV;
- (iv) *the payment of the repurchased shares* will be made from the distributable profit or the available reserves of the company registered in the last approved annual financial statement, except for the legal reserves, based on the financial statements 2020, according to the provisions of art.103¹ d) of Law No. 31/1990, on companies, as republished and modified;
- (v) *the purpose of the program* - the reduction of the share capital by cancelling the repurchased shares.

Votes **for 100.000%**, votes **against 0.000 %** and **abstentions 0.000 %** of the total votes held by attending and represented shareholders.

DECISION no. 5

We approve the mandate of the senior management of S.I.F. Oltenia S.A. for the fulfillment, with due regard for the legal requirements, of the redemption program of its own shares, including but not limited to the determination of the acquisition of its own shares.

Votes **for 100.000 %**, votes **against 0.0000%** and **0.000% abstentions %** of the total votes held by attending and represented shareholders.

DECISION no. 6

We approve the date of **19.04.2022 as registration date (ex date: 18.04.2022)** according to the legal provisions in force, for the determination of shareholders affected by the adopted decisions.

Votes **for 100.000%**, votes **against 0.000 %** and **abstentions 0.000 %** of the total votes held by attending and represented shareholders.

There are no other events to report.

Sorin - Iulian CIOACĂ
President - General Manager

Compliance officer
Viorica Bălan