

No. 5364/03.06.2022

*Translation from Romanian into English*

**To: BUCHAREST STOCK EXCHANGE**  
Fax no.: 021-307.95.19

**FINANCIAL SUPERVISORY AUTHORITY**  
**Financial Instruments and Investments Sector**  
Fax no.: 021.659.60.51

**CURRENT REPORT**  
**according to Law no. 24/2017 (R) and FSA Regulation no. 5/2018 on issuers**  
**of financial instruments and market operations**

*Report date: 03.06.2022*

*Name of the issuer: Societatea de Investiții Financiare OLTENIA S.A.*

*Headquarters: Dolj County, Craiova, 1 Tufănele Street, postal code 200767*

*Phone/Fax: 0251-419.335 / 0251-419.340*

*Fiscal Registration Code: RO 4175676*

*Order number at the Trade Register: J16/1210/30.04.1993*

*FSA Register Number: PJR09FIAIR/160001/08.06.2021*

*ISIN: ROSIFEACNOR4*

*LEI Code: 254900VTOOM8GL8TVH59*

*Depository-Custodian: Raiffeisen Bank S.A.*

*Depository: Depozitarul Central Bucuresti*

*Share capital subscribed and paid: 50,000,000 lei*

*Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – Shares, Premium Tier (market symbol SIF5)*

**Important event to report: Availability of documentation of the public offer to purchase shares of S.I.F. Oltenia S.A**

Societatea de Investiții Financiare Oltenia S.A. informs the investors that the documentation related to the public offer to purchase shares issued by S.I.F. Oltenia S.A., initiated by S.I.F. Oltenia S.A. is available starting today, free of charge, as follows:

- a. *in electronic format*, on the websites of the Bucharest Stock Exchange ([www.bvb.ro](http://www.bvb.ro)) as well as on the website of the Bidder ([www.sifolt.ro](http://www.sifolt.ro)) in the section “Investor Information / Public Offers”;
- b. *in hard copy*, at the headquarters of Swiss Capital S.A. from Bucharest, Bd. Dacia, no. 20, Romana Offices Building, 4th floor, 1st District, postal code 010412, fax 021.408.42.27 and at the head office of the Tenderer, in the municipality of Craiova, str. Tufănele no. 1, Dolj county.

**Sorin - Iulian CIOACĂ**  
President - General Manager

**Viorica Bălan**  
Compliance Officer