

No. 5501 / 12.05.2023*Translation from Romanian into English***To: BUCHAREST STOCK EXCHANGE**

Fax no.: 021-307.95.19

FINANCIAL SUPERVISORY AUTHORITY**Financial Instruments and Investments Sector**

Fax no.: 021.659.60.51

CURRENT REPORT**according to Law no. 24/2017 (R) and FSA Regulation no. 5/2018 on issuers of financial instruments and market operations***Report date: 12.05.2023**Name of the issuer: Societatea de Investiții Financiare OLTENIA S.A.**Headquarters: Dolj County, Craiova, Tufanele Street no.1, postal code 200767**Phone/Fax: 0251-419.335 / 0251-419.340**Fiscal Registration Code: RO 4175676**Order number at the Trade Register: J16/1210/30.04.1993**FSA Register Number: PJR09FIAIR/160001/08.06.2021**ISIN: ROSIFEACNOR4**LEI Code: 254900VTOOM8GL8TVH59**Depository-Custodian: Raiffeisen Bank S.A.**Depository: Depozitarul Central Bucuresti**Share capital subscribed and paid: 50,000,000 lei**Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – Shares, Premium Tier (market symbol SIF5)***Important event to report: Proceedings regarding the sale of the stake held in ELBA S.A. Timișoara**

Following the current report no. 3670 of 27.03.2023, Societatea de Investiții Financiare Oltenia S.A. informs the shareholders and potential investors that, in exercising the right of pre-emption, the entitled shareholders of Elba S.A. Timisoara did not show, within the legal term, the intention to acquire the stake held by S.I.F. Oltenia S.A.

As a result of this, S.I.F Oltenia S.A. will offer for sale, by open public auction, 39,628 shares of ELBA S.A. Timisoara, representing 2.37% of the share capital, at the price of 104.6340 lei / share, respectively the amount of 4,164,436.152 lei for the entire share package.

The tender documents will be published, starting from May 22, 2023, at the link: <https://www.sifolt.ro/en/anunturi/2023/elba.html>.

*There are no other events to report.***Sorin - Iulian Cioaca
President - General Manager****Viorica Bălan
Compliance Officer**