

FOND DE INVESTITII ALTERNATIVE DESTINAT INVESTITORILOR DE RETAIL (F.I.A.I.R.)

Număr Registru A.S.F.: PJR09FIAIR/160001/08.06.2021

No. 6393/14.06.2023

Translation from Romanian into English

To: BUCHAREST STOCK EXCHANGE

Fax no.: 021-307.95.19

FINANCIAL SUPERVISORY AUTHORITY Financial Instruments and Investments Sector

Fax no.: 021.659.60.51

CURRENT REPORT

according to Law no. 24/2017 (R) and FSA Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: 14.06.2023

Name of the issuer: Societatea de Investitii Financiare OLTENIA S.A.

Headquarters: Dolj County, Craiova, Tufanele Street no.1, postal code 200767

Phone/Fax: **0251-419.335** / **0251-419.340** Fiscal Registration Code: **RO 4175676**

Order number at the Trade Register: J16/1210/30.04.1993 FSA Register Number: PJR09FIAIR/160001/08.06.2021

ISIN: ROSIFEACNOR4

LEI Code: 254900VTOOM8GL8TVH59
Depozitory-Custodian: Raiffeisen Bank S.A.
Depozitory: Depozitarul Central Bucuresti
Share capital subscribed and paid: 50,000,000 lei

Regulated market on wich the issued securities are traded on: Bucharest Stock Exchange - Shares,

Premium Tier (market symbol SIF5)

<u>Important event to report</u>: Proceedings regarding the sale of the stake held in ELBA S.A. Timişoara

Continuing the current report no. 5501/12.05.2023, Societatea de Investitiții Financiare Oltenia S.A. informs the shareholders and potential investors that, for the auction round of 14.06.2023 related to the sale of 39,628 shares ELBA S.A. Timisoara, no offers were submitted.

S.I.F. Oltenia S.A. will organize a new round of Auction, on 21.06.2023 (*deadline for submission of documents 19.06.2023, 5 p.m.*), in order to sell by public auction 39,628 shares of ELBA S.A. Timişoara, representing 2.37% of the share capital, at the price of 104.6340 lei/share, respectively the amount of 4,164,436,152 lei for the entire package of shares, in accordance with the provisions of the documents relating to the organization of the auction, published at the link: https://www.sifolt.ro/en/anunturi/2023/elba.html.

There are no other events to report.

Sorin - Iulian Cioacă President - General Manager

> Viorica Bălan Compliance Officer