

No. 1159/08.02.2024

To

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Lion Capital S.A.

Report on major
shareholdings in according to the Law no. 24/2017 (R) art. 71 par. (1) and F.S.A. Regulation no.
5/2018
- Annex 18 -

| | |
|---|---|
| Notification of major shareholdings | |
| Company: Lion Capital S.A. | |
| Address: Calea Victoriei nr. 35 A, ARAD | |
| Tax Identification Number: 2761040 | |
| J02/1898/1992 | |
| Symbol: LION | |
| Security type: SHARE | |
| 2. Reasons for notification (please mark the appropriate box or boxes: | |
| <input type="checkbox"/> A purchase or disposal of voting rights | |
| <input checked="" type="checkbox"/> A purchase or assignment of financial instruments | |
| <input type="checkbox"/> An event changing the distribution of voting rights | |
| <input type="checkbox"/> Others (please specify) | |
| 3.Details of the person subject to the obligation of notification: Infinity Capital Investments S.A., CUI RO 4175676, J16/1210/30.04.1993, 1 Tufănele Street Cod LEI: 254900VTOOM8GL8TVH59, CRAIOVA, ISIN: ROSIFEACNOR4 | |
| Name/Business name: | Headquarters town and country (if applicable) |
| 4. Full name/Business name of the shareholder / shareholders (if different from point 3) | |
| 5. Date of falling below, reaching or exceeding the threshold (vote percentage): 08.02.2024 | |
| 6. Total positions of the persons subject to the obligation of notification: | |



| | % of the voting rights attached to shares (total of 7.A) | % of the voting rights through the financial instruments (total of 7.B.1 +7.B.2) | Total of the two expressed in percentage % (7.A + 7.B) | Total number of issuer's voting rights |
|--|--|--|--|--|
| Resulting situation, on the day it fell below, exceeded or reached the threshold | 15.0727% | - | 15.0727% | 507,510,056 |
| Position of the previous notification date (if applicable) | 10.0829% | - | 10.0829% | 507,510,056 |

7. Information to be notified with regard to the resulting situation, on the day the threshold **was exceeded**, fell below or reached

A: Voting rights attached to the shares

| Class/type of shares ISIN code, as the case may be | Number of voting rights | | % of the voting rights | |
|---|--|---|---|---|
| | Direct Art. 71 paragraph (1) – (3) of Law no. 24 /2017 (R) | Indirect Art. 72 of Law no. 24/2017 (R) | Direct Art. 71 paragraph (1) – (3) of Law no. 24 /2017 (R) | Indirect Art. 72 of Law no. 24/2017 (R) |
| ROELMAACNOR2 | 76,495,426 | - | 15.0727% | - |
| | | | | |
| SUBTOTAL A | 76,495,426 | | | |

B1: Financial instruments according to art. 75 paragraph (1) section (a) of Law no. 24 /2017 republished

| Type of financial instrument | Expiry Date (due date) | Conversion /execution period | Number of voting rights that can be purchased if the instrument is executed/converted | % of voting rights |
|------------------------------|------------------------|------------------------------|---|--------------------|
| | | | | |
| | | SUBTOTAL B.1 | | |



B2: Financial instruments with a similar economic effect in accordance with art. 75 paragraph (1) section (b) Law no. 24/2017 - republished

| Type of financial instrument | Expiry Date (due date) | Conversion /execution period | Physical or cash settlement | Number of voting rights | % of voting rights |
|------------------------------|------------------------|------------------------------|-----------------------------|-------------------------|--------------------|
| | | | | | |
| | | | SUBTOTAL B.2 | | |

8. Information about the person who is subject of the notification obligation (please mark / tick the appropriate box)

The subject person of the notification obligation is not controlled by any natural person or legal entity and he/she does not control any entity (entities) that has (have) an exposure to the issuer of the supporting shares, directly or indirectly.

The full chain of controlled persons by means of which voting rights and / or financial instruments are actually held, starting with the ultimate natural person or legal entity that controls them

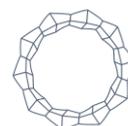
| Name/Business name | % of the voting rights if this is equal to or higher than the threshold to be notified | % of the voting rights through the financial instruments if this is equal to or higher than the threshold to be notified | Total of the two if this is equal to or higher than the threshold to be notified |
|--------------------|--|--|--|
| | | | |
| | | | |

9. In the case of a vote by a representative: [name/business name of the trustee] will cease to hold [% and number] of voting rights starting from [date].

10. Additional information:

Prepared at Infinity Capital Investments S.A. as of 08.02.2024.

Sorin - Iulian Cioacă
President - General Manager



Notification of major shareholdings

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| A: Identification data for the person subject of the notification obligation: |
| Full name/Business name Infinity Capital Investments S.A., CUI RO 4175676, J16/1210/30.04.1993, 1 Tufănele Street, Cod LEI: 254900VTOOM8GL8TVH59, CRAIOVA, ISIN: ROSIFEACNOR4 |
| Contact address: 1 Tufănele Street |
| E-mail: public@infinitycapital.ro |
| Phone number: 0251 419.398, FAX: 0251 419.340 |
| Other useful information (at least a contact person for legal entities): Sorin-Iulian Cioacă |
| B: Identification data for the person performing the notification, if necessary |
| Full name/Business name |
| Contact address |
| E-mail |
| Phone / Fax number |
| Other useful information (functional relationship with the person or legal entity subject of the obligation of notification) |
| C: Additional information: |

Sorin - Iulian Cioacă

President - General Manager

