



To

FINANCIAL SUPERVISORY AUTHORITY - Financial Instruments and Investments Sector
BUCHAREST STOCK EXCHANGE - Regulated market

REPORT FIRST SEMESTER 2025 SEPARATE AND CONSOLIDATED

According to FSA Regulation no. 5/2018 (Appendix 14) on issuers and operations with securities

Report date: 12th August 2025
Name of the issuing company: COMPA S.A. Sibiu
Social headquarters: Sibiu, No.8, Henri Coandă Street, Postal Code 550234
Phone/fax number: +40269 237 878; + 40269 237 770
VAT no : RO 788767
Order Number in the Trade Register: J1991000129321
Share capital: RON 21.882.103,8
Regulated market on which the issued securities are traded: Bucharest Stock Exchange – Standard
Category (symbol CMP)
LEI Code 315700EXV87GJDVUUA14

Economic and Financial Indicators registered by Compa at 30.06.2025.

A. BETWEEN 01.01.2025-30.06.2025 COMPA REGISTERS THE FOLLOWING ECONOMIC AND FINANCIAL INDICATORS AT SEPARATE LEVEL.

1. The main balance sheet elements

INDICATOR	30/06/2025	30/06/2024	% 30.06.2025/30.06.2024
FIXED ASSETS	422,938,723	425,443,275	99.41
CURRENT ASSETS	212,342,454	242,154,445	87.69
DEBTS LESS THAN ONE YEAR	97,756,063	110,767,143	88.25
DEBTS OVER ONE YEAR	22,693,990	48,850,536	46.46
CAPITAL AND RESERVES	514,831,124	507,980,041	101.35

2. The main elements of the overall result

NAME INDICATOR	30/06/2025	30/06/2024	% 30.06.2025/30.06.2024
TURNOVER	266,105,544	346,006,259	76.91
GROSS PROFIT	-854,972	8,248,851	-10.36
NET PROFIT	-4,426,813	4,865,609	-90.98



3. The main economic financial indicators

Indicator	30/06/2025	30/06/2024	% 30.06.2025/30.06.2024
Current liquidity	2.17	2.19	99.09
Degree of indebtedness	0.04	9.00%	44.44
Turnover turnover - customers	66.09	70.43	93.84
Turnover rate - fixed assets	0.63	0.81	77.78
Investment volume	13,602,522	11,086,051	122.70
EBITDA	22,796,123	33,906,081	67.23

B. BETWEEN 01.01.2025-30.06.2025 COMPA REGISTERS THE FOLLOWING ECONOMIC AND FINANCIAL INDICATORS AT CONSOLIDATED LEVEL.

1. The main balance sheet elements :

INDICATOR NAME	30/06/2025	30/06/2024	% 30.06.2025/30.06.2024
FIXED ASSETS	473,245,509	478,694,238	98.86
CURRENT ASSETS	219,247,940	248,270,180	88.31
DEBTS LESS THAN ONE YEAR	104,899,183	114,000,789	92.02
DEBTS LONGER THAN ONE YEAR	79,249,325	111,077,266	71.35
CAPITAL AND RESERVES	508,344,941	501,886,363	101.29

2. The main elements of the overall results

INDICATOR NAME	30/06/2025	30/06/2024	% 30.06.2025/30.06.2024
TURNOVER	278,569,821	356,539,344	78.13
GROSS PROFIT	-1,962,392	5,207,282	-37.69
NET PROFIT	-5,555,314	1,847,232	-300.74

3. The main economic financial indicators

INDICATOR NAME	30/06/2025	30/06/2024	% 30.06.2025/30.06.2024
CURRENT LIQUIDITY (current assets/current debts)	2.09	2.18	95.87
DEGREE OF INDEBTEDNESS (borrowed capital/comitted capital)	0.13	18.00%	72.22
ROTATION RATE OF FLOWS -CUSTOMERS	66.19	69.32	95.48



ROTATION RATE OF FIXED ASSETS	0.59	0.74	79.73
New investments	13,868,479	12,138,657	114.25
EBITDA	24,018,735	33,228,074	72.28

The report for the first Semester of the year 2025 – separate and consolidated – is not audited can be consulted in the link below, on the website www.compa.ro at Investor Relations / Legal Reports / 2025 section and on the issuer's profile on the website Bucharest Stock Exchange, www.bvb.ro, CMP symbol.

President of the Board,
Ioan DEAC

Vicepresident Of the Board & CFO
Mihaela DUMITRESCU

