CURRENT REPORT

according to the provisions of art. 77 of Law 24/2017

Date of report: **27 NOVEMBER 2017**
Name of issuing entity: **SNTGN TRANSGAZ SA MEDIAŞ**
Headquarters: **Mediaş, 1 Constantin I. Motaş Square, Sibiu County**
Telephone/fax number: **0269803333/0269839029**
Tax identification code: **RO 13068733**
Trade Register number: **J32/301/2000**
Subscribed and paid-up capital: **117,738,440 RON**
Regulated market on which issued securities are traded: **Bucharest Stock Exchange**.

REPORTED EVENTS

According to the laws on reporting to the capital market institutions, SNTGN TRANSGAZ SA Mediaş notifies all those concerned that the Ordinary General Meeting of the Company's Shareholders was held on 27 November 2017, as convened.
We hereby enclose Resolution No. 8/27.11.2017 of the Ordinary General Meeting of the Shareholders of SNTGN Transgaz SA Medias.

RESOLUTION NO. 8 of the Ordinary General Meeting of the Shareholders of the National Gas Transmission Company TRANSGAZ S.A. Medias, as of 27 November 2017

The Ordinary General Meeting of the Shareholders of the National Gas Transmission Company TRANSGAZ S.A., open company, headquartered in Medias, 1 C.I. Motaș Square, Sibiu County, registered with the Sibiu Trade Register Office under number J/32/301/2000, tax identification code RO13068733, convened under article 117 of Companies Law 31/1990 republished, as further amended and supplemented, and under article 16 of the updated Articles of Incorporation, adopts today, in the meeting held on 27 November 2017, at the headquarters of the National Gas Transmission Company TRANSGAZ S.A. of Medias, 1 C. I. Motaș Square, Sibiu County, the following:

RESOLUTION

Art.1. Acknowledges the content of the Report on the conclusion by the company's management of a loan contract in the amount of EUR 50 million with the European Investment Bank for financing the works related to the project "Development on the Romanian territory of the National Gas Transmission System on the Bulgaria-Romania-Hungary-Austria route" (BRUA Phase 1) and requests the Board of Administration to reanalyse the clause no 4.03.A (3) of such contract regarding the change of control considering the fact that a contract represents the will of the contracting parties without including covenants related to third parties.

Art.2. Sets the date of **15 December 2017** as registration date for the shareholders subject to the Resolution of the Ordinary General Meeting of the Shareholders.

Art.3. Empowers Mr Petru Ion Văduva, as Chairman of the meeting, or his alternate, Mr Bogdan George Iliescu, to sign the Resolution of the Ordinary General Meeting of the Shareholders, and of Mr Grigore Târsac, as Deputy Director General of S.N.T.G.N. TRANSGAZ S.A., to sign the necessary documents for the registration and publication of the Resolution of the Ordinary General Meeting of the Shareholders at the Trade Register Office attached to Sibiu Law Court.

Chairman of the meeting

Petru Ion Vaduva