

**SC IMPACT DEVELOPER & CONTRACTOR SA**

Consolidated financial data for the year ended  
December 31, 2010

**IMPACT DEVELOPER & CONTRACTOR****BALANCE SHEET**

(all amounts are expressed in thousands EUR)

	31 Decembrie 2010	31 Decembrie 2009
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	7.034	16.475
Investment property	67.551	91.835
Investments	1.236	701
Intangible assets	50	80
	<b>75.871</b>	<b>109.091</b>
<b>Current assets</b>		
Inventories	47.705	56.563
Trade receivables	13.939	15.486
Prepayments and other receivables	44	92
Cash and cash equivalents	7.742	11.396
	<b>69.429</b>	<b>83.537</b>
<b>Total Assets</b>	<b>145.300</b>	<b>192.628</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Capital and reserves</b>		
Issued capital	57.340	57.340
Capital paid in excess of par value	19.683	19.946
Revaluation surplus	2.422	2.106
Accumulated result – profit	25.241	50.356
	<b>104.686</b>	<b>129.749</b>
<b>Minority interest</b>	<b>20</b>	<b>11.544</b>
<b>Non-current liabilities</b>		
Borrowings	22.990	17.678
Deferred incomes	6.521	10.509
	<b>29.511</b>	<b>28.187</b>
<b>Current liabilities</b>		
Trade and other payables	4.626	6.729
Short term borrowings	0	0
Current portion of interest-bearing borrowings	5.956	16.406
Provisions	502	14
	<b>11.084</b>	<b>23.148</b>
<b>Total Equity and Liabilities</b>	<b>145.300</b>	<b>192.628</b>

**IMPACT DEVELOPER & CONTRACTOR****INCOME STATEMENT**

(all amounts are expressed in thousands EUR)

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	2010	2009
<b>Turnover</b>	<b>6.169</b>	<b>9.670</b>
Effects from IAS 40 – revenue/(cost)	-24.569	-43.240
Other operating income	3.068	6.375
Change in inventory of finished goods and work in progress	-5.293	-2.697
Work performed by the enterprise and capitalised	2.454	2.854
Raw material and consumables	-532	-957
Staff costs	-674	-1.126
Depreciation and amortization expenses	-527	-414
Other operating expenses	-8.283	-14.717
Net finance cost	-412	897
Income from associates	293	4
<b>Profit before tax</b>	<b>-28.306</b>	<b>-43.350</b>
Income tax	3.876	6.121
<b>Profit after tax</b>	<b>-24.431</b>	<b>-37.228</b>
Minority interest	-2	-405
<b>Net profit for the period</b>	<b>-24.433</b>	<b>-37.633</b>

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