

To: Financial Supervisory Authority - Financial Instruments and Investments Sector
Bucharest Stock Exchange
Regulated Market

From: IMPACT DEVELOPER & CONTRACTOR S.A.

13.07.2022

CURRENT REPORT

according to the provisions of Law No. 24/2017 on issuers of financial instruments and market operations and Regulation No. 5/2018 of FSA on Issuers of Financial Instruments and Market Operations

Important events to be reported:

- Agreements concluded by the Company whose value exceeds 10% of the net turnover related to the latest annual financial statement

The parties who concluded the juridical acts and description of the objects of the agreements:

- The Company concluded agreements with RCTI Company S.R.L. for taking over 51% of its shares; following the transaction, RCTI Company shall be better capitalized in order to adapt to the increase in the volume of construction works, mainly in partnership with Impact Developer & Contractor. The process shall take place in two stages, the first stage involving the acquisition of shares, and the second stage shall involve the increase of the share capital of RCTI Company by the subscription by IMPACT of the newly issued shares.
- The agreements shall produce effects after obtaining the necessary approvals from the Competition Council.

Conclusion date and nature of the acts:

- The agreements were concluded on 13 July 2022.

Total value of the Agreements:

- The value of the transaction is RON 14.4 million and includes both the purchase price of the shares and the contribution to the increase of the share capital.

RCTI Company is an important player on the Romanian construction market, the company registering at the level of 2021 a turnover of approximately RON 95.3 million and a profit of over RON 3 million.

At present, IMPACT Developer & Contractor has in progress with RCTI Company general contracting agreements of over EUR 50 million, for the construction of buildings in the Greenfield Băneasa complex, located in the north of the Capital.

The completion of the transaction is conditioned by the approval of the Competition Council.

IMPACT Developer & Contractor is one of the biggest Romanian real estate developers, with a market presence of over 30 years, IMPACT group having in its portfolio companies that develop

large residential projects in the major cities in the country and that provide customers with management and property maintenance services, loan brokerage, interior design and real estate lease and sale services.

IMPACT DEVELOPER & CONTRACTOR S.A.
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