

To: Financial Supervisory Authority - Financial Instruments and Investments Sector
Bucharest Stock Exchange
Regulated Market

From: **IMPACT DEVELOPER & CONTRACTOR S.A.**

8 September 2022

CURRENT REPORT

according to the provisions of Law No. 24/2017 on issuers of financial instruments and market operations and Regulation No. 5/2018 of FSA on Issuers of Financial Instruments and Market Operations

Important events to be reported:

- The Company announces the finalization of the transaction with RCTI Company S.R.L., i.e. the takeover of 51% of the social parts of RCTI Company S.R.L. and the increase of its social capital.
- The Competition Council issued Decision No. 70 of 23.08.2022 whereby it favorably endorsed the transaction, as being compatible with a normal competitive environment, and the Trade Registry Office attached to the Braşov Tribunal registered the specifications regarding the transfer of the social parts and the capital increase carried out by IMPACT Developer & Contractor by Resolution No. 9211/02.09.2022 communicated to the Company on 06.09.2022.

Conclusion date and nature of the acts:

- The social parts sale agreements were concluded on 13 July 2022 under suspensive conditions, and the transaction was finalized on 29.08.2022 and registered with the Trade Registry Office attached to the Braşov Tribunal on 01.09.2022.

RCTI Company is an important player on the Romanian construction market, the company registering at the level of 2021 a turnover of approximately RON 95.3 million and a profit of over RON 3 million.

At present, IMPACT Developer & Contractor has in progress with RCTI Company general contracting agreements of over EUR 50 million, for the construction of buildings in the Greenfield Băneasa complex, located in the north of the Capital.

IMPACT Developer & Contractor is one of the biggest Romanian real estate developers, with a market presence of over 30 years, IMPACT group having in its portfolio companies that develop large residential projects in the major cities in the country and that provide customers with management and property maintenance services, loan brokerage, interior design and real estate lease and sale services.

IMPACT DEVELOPER & CONTRACTOR S.A.

General Manager

Constantin Sebeşanu