



No. 5674/19.09.2025

To: **Financial Supervisory Authority**

Bucharest Stock Exchange

From: **ROMPETROL RAFINARE SA**

CURRENT REPORT

drafted according to Law No. 24/2017 on issuers of financial instruments and market operations, republished and FSA Regulation No. 5/2018 on issuers of financial instruments and market operations

Report Date: September 19th, 2025

ROMPETROL RAFINARE SA

Head office: Navodari, 215 Navodari Boulevard, Administrative building, Constanta County

Phone number: 0241/506100

Fax number: 0241/506930; 506901

Trade Register Registration Number: J1991000534130

Unique Registration Code: 1860712

Subscribed and Paid-up Capital: RON 2,655,920,572.60

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant event to report: Signing of amendment regarding syndicated loan of up to USD 600 million

ROMPETROL RAFINARE SA (hereinafter referred to as the “**Company**” or “**RRC**”) informs shareholders and investors that on 18 September 2025 it signed an amendment to the syndicated loan dated April 13, 2023, as amended by the Amendment dated June 25, 2025, in the amount of USD 551,800,000, with the possibility of increasing it up to USD 600 million (the “**Facilities Agreement**”), the purpose of the amendment being to change the margin levels of Facility A and Facility B. The amendment to the Facilities Agreement was arranged by Banca Comercială Română S.A., which acted as Coordinator, Lead Mandated Arranger, Bookrunner, Documentation, Guarantees and Payments Agent, and lender. The following banks also served as lenders: ING Bank N.V. through ING Bank N.V. Amsterdam – Bucharest Branch, Raiffeisen Bank S.A., and UniCredit Bank S.A., Alpha Bank Romania S.A., Garanti Bank S.A., Banca Transilvania S.A., Vseobecna Úverova Banka A.S., and Banca Comercială Intesa Sanpaolo România S.A.

**rompetrol**KazMunayGas
International
Group Member

The lending financial institutions received assistance from the international law firm CMS Cameron McKenna Nabarro Olswang L.L.P. through its Bucharest office, CMS Cameron McKenna Nabarro Olswang LLP SCP.

The Company, together with KMG International N.V. and other companies within the Group, namely KMG Rompetrol S.R.L. and Rompetrol Downstream S.R.L., concluded this amendment to the Facilities Agreement.

This document will be posted on the RRC website at www.Rompetrol-Rafinare.ro in the Investor Relations/Financial Results and Reports/Current Reports section.

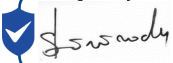
Rompetrol Rafinare SA

General Manager
Sorin Graure

DocuSigned by:

8BC2A22C09794B9...

Financial Manager
Alexandru Stavarache

Signed by:

FF7CED4BEEE047B...