

To the attention of,

- **The Financial Supervisory Authority**
- **Bucharest Stock Exchange**

CURRENT REPORT

According to the NSC (National Securities Commission) Regulation no. 1/2006 regarding issuers and securities operations and Law no. 297/2004 on the capital market

Report date: January 20, 2017

Designation of the issuing authority: S.C. CEMACON S.A.

Registered office: Cluj-Napoca, Calea Dorobantilor, nr. 48, Cluj County

Phone/fax: 0260/602.408

Sole registration code with the Trade Register Office: RO 677858

Registration number with the Trade Register: J12/2466/2012

Subscribed and paid share capital: RON 11,399,021.8

Regulated market where the issued securities are traded: Bucharest Stock Exchange - Standard Category

Important events to report

By this report, CEMACON S.A. informs its shareholders under item 1 of the agenda of the Extraordinary General Assembly of the Shareholders of CEMACON S.A., on January 30th, 2017.

Considering the Financial Supervisory Authority (FSA) notice registered under no. SI/DETA 260 from January 12th, 2017, by which it was brought to our attention, among others *‘that the issue prospectus is a document used during a Public Offering, and the notion of ‘simplified prospectus’ is no longer found in the current legislation of the capital market.’*, and that *“the duration of an offer to buy according to article 7 paragraph 2 of Regulation nr.1/2006 with subsequent amendments cannot exceed 50 working days”*, please note that repurchase offer will be conducted under a tender document drawn up according to the law and applicable and approved by Financial

Supervisory Authority, the operation being started within the legal limits stipulated by the capital market regulations and compliance with all legal relevant norms.

There are no other events to report.

Chairman of the Board of Directors
SC ORION STRATEGY SOLUTION SRL
By Mr. Stoleru Liviu-Ionel