

Current Report
according to ASF Regulation no. 5/2018
Date of the report: 21.04.2023

Name of issuer: **AEROSTAR S.A.**

Registered headquarters: **BACAU, No. 9 Condorilor Street**

Telephone: **+40 234.575.070**; Fax: **+40 234.572.023/572.259**

Sole Registration No: **950531**

Trade Register Number: **J04/1137/1991**

LEI : **315700G9KRN3B7XDBB73**

Web/e-mail: **www.aerostar.ro, aerostar@aerostar.ro**

Share capital, subscribed and paid: **48.728.784 LEI**

Regular market on which the issued shares are traded: **Bucharest Stock Exchange (symbol "ARS")**

RESOLUTIONS
OF THE ORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF AEROSTAR S.A.
HELD ON APRIL 20th, 2023

The Ordinary General Meeting of Shareholders of AEROSTAR S.A. (the “Company”), with the head office in Bacău, 9th Condorilor Street, registered with the National Trade Register Office under number J04/1137/1991 and having sole registration number 950531, convened and conducted in accordance with statutory provisions on the date of April 20th/21st, 2023, where 87,9347% of the share capital was present or represented, that is 133.904.718 shares of the total of 152.277.450 shares,

Based on the Law on Companies no 31/1990, republished, the Law no. 24/2017 regarding the issuers of financial instruments and market operations, the A.S.F. (Financial Supervisory Authority) Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, and of the Constitutive Deed of the Company,

DECIDES:

RESOLUTION no. 1

Sole article. Approves with unanimity, in accordance with the provisions of art. 129, paragraph (2) and paragraph (5) of the Law no. 31/1990 on companies, the election of the OGMS meeting’s secretariate, composed from:

1. Mr. Dan Paul Malin POPA – Secretary designated from among the company’s shareholders
2. Mr. Razvan-Alexandru BEJENARU – Technical secretary.

RESOLUTION no. 2

Sole article. Approves with unanimity the Report of the Board of Directors for the year 2022.

RESOLUTION no. 3

Sole article. Approves with unanimity the Financial Statements of the year 2022 and the release of accountability of the Board of Directors and of the Executive Management for the activity performed until December 31st, 2022. The Financial Statements of the year 2022, contain the following main economic results:

1. turnover: 466.991.236 lei;
2. total revenues: 499.052.051 lei;
3. total expenses: 399.381.292 lei;
4. net profit of the year: 90.272.999 lei.

RESOLUTION no. 4

Sole article. Approves with unanimity the establishment of a gross dividend per share relating to the financial year 2022, of 0,18 lei, and the allocation of the net result (profit) of the year 2022, i.e., the amount of 90.272.999,12 lei, as follows

1. distribution of the reinvested profit as legal reserve: 7.961.284,14 lei;
2. distribution as statutory reserve for the working capital: 54.901.773,98 lei;
3. distribution as dividends: 27.409.941,00 lei.

The distribution of the dividends of the year 2022 will be made in accordance with the legal provisions applicable. The costs related to their distribution will be on account of the net dividend for each shareholder.

RESOLUTION no. 5

Sole Article. Approves with unanimity the 2022 Remuneration Report for Members of the Board of Directors (executive and non-executive), in accordance with art. 107 para 6 of the Law no 24/2017 regarding the issuers of financial instruments and market operations.

RESOLUTION no. 6

Sole Article. Approves with unanimity the date of **May 12th, 2023** as **Record Date** (*ex-date*, **May 11th, 2023**) for the shareholders under the effect of the resolutions adopted by the Ordinary General Meeting of the Shareholders.

RESOLUTION no. 7

Sole Article. Approves with unanimity the date of **May 31st, 2023** as **Payment Date** of the dividends relating to the financial year 2022.

RESOLUTION no. 8

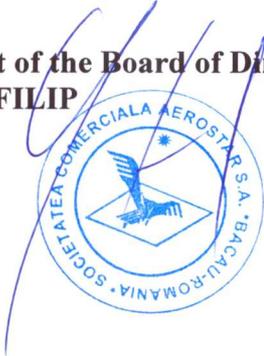
Sole Article. Approves with unanimity, to empower the President- General Director of the Company, Mr. eng. Grigore Filip, with the possibility of substitution, to:

- a) sign on behalf of the Company and/or on behalf of the Company shareholders: the resolutions of the present Ordinary General Meeting of Shareholders, as well as all the documents prepared in

the purpose to execute such resolutions, in relation to any natural or legal person, private or public; and

- b) perform all the legal formalities for registration, opposability, execution, and publication of the resolutions adopted.

**President of the Board of Directors - General Director,
Grigore FILIP**



AEROSTAR S.A. BACAU

GENERAL MEETING RESOLUTION (2023)	Total Cast Votes	FOR			AGAINST			ABSTAIN	NULL
		Votes	Percentage (Total Votes Cast)	Percentage (Total Social Capital)	Votes	Percentage (Total Votes Cast)	Percentage (Total Social Capital)		
1	133,904,718	133,904,718	100.0000%	87.9347%	0	0.0000%	0.0000%	0	0
2	133,904,718	133,904,718	100.0000%	87.9347%	0	0.0000%	0.0000%	0	0
3	133,904,718	133,904,718	100.0000%	87.9347%	0	0.0000%	0.0000%	0	0
4	133,904,718	133,904,718	100.0000%	87.9347%	0	0.0000%	0.0000%	0	0
5	133,904,718	133,904,718	100.0000%	87.9347%	0	0.0000%	0.0000%	0	0
6	133,904,718	133,904,718	100.0000%	87.9347%	0	0.0000%	0.0000%	0	0
7	133,904,718	133,904,718	100.0000%	87.9347%	0	0.0000%	0.0000%	0	0
8	133,904,718	133,904,718	100.0000%	87.9347%	0	0.0000%	0.0000%	0	0

**TOTAL NUMBER OF SHARES AND VOTING RIGHTS
ON THE DATE OF CONVENING OF THE
ORDINARY GENERAL MEETING OF SHAREHOLDERS
ON APRIL 20th/21st 2023**

The share capital of Aerostar S.A. Bacau in total amount of 48.728.784 lei is divided into 152.277.450 shares with nominal value of 0,32 lei / share.

All the shares of Aerostar S.A. Bacau are in a single class of shares and they are nominative, ordinary, dematerialized, indivisible, of equal value and equal rights.

GMS Permanent Secretary,

Razvan-Alexandru BEJENARU