

No. 2775-02/12/2015

To: FINANCIAL SUPERVISORY AUTHORITY- Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Current report under C.N.V.M. Regulation No. 1/2006

Report date: 02/12/2015

BANCA COMERCIALA CARPATICA

Headquarters: Sibiu, No. 1, Autogării St.

Phone / Fax No: 0269/233.985; 0269/233.371

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J32/80/1999

Subscribed and paid-in share capital: RON 314,629,049.40

Carpatica Commercial Bank's 2014 preliminary financial statements, prepared in accordance with IFRS standards, will be available on the Bank's website www.carpatica.ro ([About Us/Shareholders/Financial Results](#) section) or on paper, upon shareholders' request, at the Bank's head office located in Sibiu, No 1, Autogării St., phone: 0372/494.918, starting with **February 13th, 2015**.

General Manager,

Johan Gabriëls

Financial Markets Dept.,

Alina Maria Rusu