

No.: 24356 – 12/07/2015

To: FINANCIAL SUPERVISORY AUTHORITY- Financial instruments and investments sector  
BUCHAREST STOCK EXCHANGE

Ref: Current report for investor information

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**Current report according to FSA Regulation no. 1/2006**

**Report date:** 12/07/2015

**Name of Issuer:** Carpatica Commercial Bank

**Headquarters:** Sibiu, No. 1, Autogării St.

**Phone / Fax No:** 0269/233.985; 0269/233.371

**Unique Registration Code with the Trade Register:** RO 11447021

**Order number in the Trade Register:** J32/80/1999

**Subscribed and paid-in share capital:** RON 110,137,141.10

**Regulated market on which the issued securities are traded:** Bucharest Stock Exchange

## 1. Important events

### e) Other events

Banca Comerciala Carpatica informs all shareholders that, following the expiry on the 3<sup>rd</sup> of December 2015 of the preference rights exercise period within Banca Comerciala Carpatica's ("the Bank") share capital increase procedure according to the resolutions of the Extraordinary General Meetings of Bank's Shareholders of 18 June 2015 and 09 October 2015, a number of 114,707,495 shares offered at a price of 0.1 RON per share were subscribed by a number of 330 shareholders, through exercising of their preference rights. The total amount of subscriptions resulting from the preference rights exercise is 11,470,749.5 RON.

All shares that were not subscribed within the period for exercising the preference rights will be offered for subscription according to the resolutions of the Extraordinary General Meeting of Bank's Shareholders of 09 October 2015 and the results of the sales offer will be notified after the completion of all share capital increase stages, according to the previously mentioned EGMS resolution.

Yours sincerely,

**General Manager**

Johan Gabriëls