

No. 2078/02/2016

**To:** FINANCIAL SUPERVISORY AUTHORITY- Financial instruments and investments sector  
BUCHAREST STOCK EXCHANGE

**Ref:** Current report – changes in company control

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**Current report** according to FSA Regulation no 1/2006

**Report date:** /02/02/2016

**Name of Issuer:** Banca Comerciala Carpatica

**Headquarters:** Sibiu, No. 1, Autogării St.

**Phone / Fax No:** 0269/233.985; 0269/233.371

**Unique Registration Code with the Trade Register:** RO 11447021

**Order number in the Trade Register:** J32/80/1999

**Subscribed and paid-in share capital:** RON 110,137,141.10

### **1. Important events**

#### a) Changes in company control

In accordance with the legal provisions of the FSA Regulation No. 1/2006 on issuers and operations with securities, we inform you on the following change in BCC's shareholding structure:

#### **Changes in shareholding structure:**

- Shareholder whose holding in Banca Comerciala Carpatica's share capital increased above the 5% threshold

#### **Name of the person or legal entity who gained control:**

- Nextebank SA, headquartered in Targu Mures, No. 93, 1 December 1918 St, Mures County, with its head office in Voluntari, 1B Pipera Bd, Cubic Center building, Ilfov County

#### **Type of control:**

- Following the conclusion of the transaction, Nextebank SA directly holds 20% of Banca Comerciala Carpatica's share capital

#### **Obtained by:**

- Transaction concluded on the secondary market 220,274,282 shares

**Number of shares previously owned:** 0 shares

**Number of shares owned after the transfer:**

- Nextebank SA - 220,274,282 shares (20% of BCC's share capital)

Yours sincerely,

**General Manager,**  
Johan Gabriëls