

No. 4520/27.04.2017

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Current report – details regarding the merger process

Report date: 27.04.2017

BANCA COMERCIALĂ CARPATICA S.A.

Current report: According to the FSA Regulation no. 1/2006

Headquarters: Bucuresti, sector 1, Street Ion Brezoianu, Actor, No. 31, 1st, 2nd and attic

Phone / Fax No: 021 313 30 44

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 220,274,282.20

The regulated market where the instruments are traded: Bucharest Stock Exchange

1. Important events to be reported

e) Other events

The merger between Banca Comerciala Carpatica SA and Patria Bank becomes effective starting with 01.05.2017.

Technical details could be downloaded on the merger web-site www.fuziunepatriabank.ro .

HORIA MANDA

Chairman of the Management Board