

No. 10.069/20.06.2017

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Merger Document's approval and Issuance of Certificate of Registration of the New Shares
Issued further to the merger

Current report: according to the FSA Regulation no. 1/2006

Report date: 20.06.2017

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 31 Ion Brezoianu, Actor Street, 1st, 2nd and attic

Phone / Fax No: 0269803771 / 021 313 30 44

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 376,239,921.30

The regulated market where the instruments are traded: Bucharest Stock Exchange

1. Events important to be reported

e) Other events

By the Decision no. 818 / 19.06.2017, the Financial Supervisory Authority approved the Merger Document of Patria Bank SA, which can be consulted by the shareholders on the website www.patriabank.ro in the Investors section <http://patriabank.ro/d/622>, as well as at the company's headquarters in 31 Brezoianu Ion, actor Str., floors 1, 2 and attic, Bucharest, Romania, postal code 010131.

At the same time, the Financial Supervisory Authority issued the Certificate of Registration of Securities no. AC-3004-14 / 19.06.2017, regarding the new shares issued by Patria Bank SA as a result of the merger.

Patria Bank SA will continue to undertake the necessary steps with the Central Depository for the registration of the share capital increase as a result of the merger.

GENERAL DIRECTOR,
BOGDAN MERFEA

DEPUTY GENERAL DIRECTOR,
DIANA KALLOS