

No. 23392/16.08.2017

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: 2017 Financial Communication Calendar – up-date

Report date: 16.08.2017

PATRIA BANK SA

Headquarters: Bucharest, 31 Ion Brezoianu, Actor Street, 1st, 2nd and attic

Phone / Fax No: 0269803771 / 021 313 30 44

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 376,239,921.30

The regulated market where the instruments are traded: Bucharest Stock Exchange

We inform you that Patria Bank SA is amending its Financial Communication Calendar for 2017, so that the report related to the first semester 2017 will be published on 31.08.2017.

This reporting deadline extension, originally set for 16.08.2017, takes into account the following considerations:

Delaying the merger in April 2017 interfered with the normal process of preparation and approval of the consolidated financial statements of Patria Bank Group for the year 2016, statements that will be submitted for approval until the end of this month.

As for the report regarding the first half of 2017 the merged Patria Bank SA shall use as comparative data the sub-consolidated figures related to the first half of 2016 of the two banks involved in the merger (the former Banca Comerciala Carpatica SA and the former Patria Bank SA), the process of preparing the half-year report for 30.06.2017 it was also delayed.

We specify that this extension is in accordance with the provisions of art. 65 (1) of the Law no. 24/2017 on issuers and operations with financial instruments.

DIANA KALLOS
DEPUTY GENERAL DIRECTOR