

No. 25059/30.08.2017

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Current report related to the decisions of the OGSM dated 30.08.2017

Current report: according to the FSA Regulation no. 1/2006

Report date: 30.08.2017

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 31 Ion Brezoianu, Actor Street, 1st, 2nd and attic

Phone / Fax No: 0269803771 / 021 313 30 44

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 376,239,921.30

The regulated market where the instruments are traded: Bucharest Stock Exchange

Important events

The decisions of the Ordinary General Assembly of the Shareholders of Patria Bank S.A dated 30.08.2017.

DANIELA ILIESCU,
MEMBER OF THE BOARD OF DIRECTORS

DECISIONS OF THE ORDINARY GENERAL ASSEMBLY OF THE SHAREHOLDERS OF**PATRIA BANK S.A.****Dated 30.08.2017**

The ordinary general shareholders meeting of Patria Bank S.A. (the "**Assembly**"), company managed under unitary system, incorporated and operating under Romanian law, with registered office in Bucharest, District 1, 31 Brezoianu Ion Actor Street, floors 1, 2 and attic, registered at the Trade Registry Office before Bucharest Court under no. J40/9252/2016, sole registration number RO 11447021, with a subscribed and paid up share capital of RON 376,239,921.30, registered with Banking Register under no. PJR-32-045/15.07.1999 (the "**Bank**"), legally and statutory convened, in accordance with art. 117 from the Law no. 31/1990 regarding companies, as republished, and with art. 9 from the Bank's articles of association, by publishing the convening notice in the Official Gazette of Romania, Part IV no. 2624/27.07.2017 and in the newspaper "Bursa" from 28.07.2017, as well as by submitting the convening notice to the Bucharest Stock Exchange and to the Financial Supervisory Authority through the current report no. 14619/26.07.2017,

Legally and statutory met on 30.08.2017, at 10:00 hours, within the first convening at Bucharest, District 1, 31 Brezoianu Ion Actor Street, floors 1,2 and attic, room E, by personal presence or by proxy representation or correspondence voting of a number of 3 who own a number of 2.872.059.774 shares having voting rights attached, representing 85.5876% of the total voting rights, respectively 76.336% from the Bank's share capital,

DECIDED**DECISION NO 1**

1. With unanimity of validly expressed votes held by the shareholders present, representatives or persons who have voted by correspondence at the Assembly, respectively with a total number of 2,872,059,774 shares for which there have been expressed valid votes, respectively 2,872,059,774 voting rights validly expressed, representing 76.336% of the share capital of the Bank and 100% of the voting rights attached to the shares representing the share capital of the Bank, of which 2,872,059,774 votes "for" representing 100% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, 0 votes "against" representing 0% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and 0 "abstentions" representing 0% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

The consolidated annual financial statements as of 31.12.2016 of Patria Bank SA (the absorbed entity, fiscal identification code 4786360), prepared in accordance with the International Financial Reporting Standards, based on the consolidated report presented by the Management Board and of the Bank's financial auditor's report.

2. With unanimity of validly expressed votes held by the shareholders present, representatives or persons who have voted by correspondence at the Assembly, respectively with a total number of 2,872,059,774 shares for which there have been expressed valid votes, respectively 2,872,059,774 voting rights validly

expressed, representing 76.336% of the share capital of the Bank and 100% of the voting rights attached to the shares representing the share capital of the Bank, of which 2,872,059,774 votes "for" representing 100% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, 0 votes "against" representing 0% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and 0 "abstentions" representing 0% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

Empowering of any member of the Executive Committee to undertake all the legal formalities necessary for fulfilling all the publication requirements for the resolutions approved by the OGSM on 30.08.2017 and/or 31.08.2017, as well as approval of the power to appoint other person in order to fulfil the formalities mentioned above.

3. With unanimity of validly expressed votes held by the shareholders present, representatives or persons who have voted by correspondence at the Assembly, respectively with a total number of 2,872,059,774 shares for which there have been expressed valid votes, respectively 2,872,059,774 voting rights validly expressed, representing 76.336% of the share capital of the Bank and 100% of the voting rights attached to the shares representing the share capital of the Bank, of which 2,872,059,774 votes "for" representing 100% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, 0 votes "against" representing 0% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and 0 "abstentions" representing 0% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

The date of 14.09.2017 as ex-date, according to the art. 2 and 5 point 11 of the Regulation no. 6/2009 regarding the exercising of certain rights of shareholders during the general meetings of the companies.

4. With unanimity of validly expressed votes held by the shareholders present, representatives or persons who have voted by correspondence at the Assembly, respectively with a total number of 2,872,059,774 shares for which there have been expressed valid votes, respectively 2,872,059,774 voting rights validly expressed, representing 76.336% of the share capital of the Bank and 100% of the voting rights attached to the shares representing the share capital of the Bank, of which 2,872,059,774 votes "for" representing 100% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, 0 votes "against" representing 0% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and 0 "abstentions" representing 0% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

The date of 15.09.2017 as record date for identifying the shareholders upon which the resolutions of the Ordinary General Meeting of Shareholders will take effect, in accordance with the provisions of art. 86

(1) of the Law no. 24/2017 on issuers of financial instruments and market operations, as subsequently amended and supplemented.

Chairman of the Assembly

Daniela Iliescu

Technical Secretary of the Assembly

Oana Marinescu