

No. 34667/25.10.2017

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Capital reduction – issuing the Securities Registration Certificate

Current report: according to the FSA Regulation no. 1/2006

Report date: 25.10.2017

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 31 Ion Brezoianu, Actor Street, 1st, 2nd and attic

Phone / Fax No: 0269803771 / 021 313 30 44

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 227,121,731.30

The regulated market where the instruments are traded: Bucharest Stock Exchange

1. Events important to be reported

e) Other events

The Financial Supervisory Authority issued the Securities Registration Certificate no. AC-3004-15 / 24.10.2017, on the capital reduction operation.

Patria Bank SA continues to take the necessary steps for registration at the Central Depository the decrease of the share capital in accordance with the EGSM Decision no. 1 / 28.07.2017.

Sincerely yours,

DIANA KALLOS
DEPUTY GENERAL DIRECTOR

MIHAELA CONSTANTIN
HEAD OF INVESTORS RELATIONS & FINANCIAR INSTITUTIONS