

No. 35519/01.11.2017

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Completion of the capital reduction

Current report: according to the FSA Regulation no. 1/2006

Report date: 01.11.2017

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 31 Ion Brezoianu, Actor Street, 1st, 2nd and attic

Phone / Fax No: 0269803771 / 021 3133044

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 227,121,731.30

The regulated market where the instruments are traded: Bucharest Stock Exchange

1. Events important to be reported

e) Other events

Patria Bank SA informs investors about the completion on 26.10.2017 of the process of diminishing the share capital, in compliance with the AGEA Decision no. 1 / 28.07.2017.

Thus, the share capital of Patria Bank SA, subscribed and paid, amounts to 227,121,731.30 lei, divided into 2,271,217,313 nominative shares, ordinary, dematerialized, each having a nominal value of RON 0.1 / share.

The consolidated synthetic structure of the financial instruments owners holding at least 10% of the bank's share capital on 26.10.2017 is the following:

Name	Shares no.	%
EEAF FINANCIAL SERVICES BV	1,730,800,447	76.2058
CARABULEA ILIE	245,490,909	10.8088
PERSOANE FIZICE	211,302,389	9.3035
PERSOANE JURIDICE	83,623,568	3.6819
TOTAL	2,271,217,313	100.00

We attach herewith the letter no. 37520/31.10.2017 issued by Depozitarul Central SA.

DEPUTY GENERAL DIRECTOR,
DIANA KALLOS

HEAD OF INVESTORS RELATIONS AND FINANCIAL INSTITUTIONS
MIHAELA CONSTANTIN