

No. 19416/04.04.2019

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Amendment to Subordinated loan contract

Report date: 04.04.2019

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 31 Ion Brezoianu, Actor Street, 1st, 2nd and attic

Phone / Fax No: 021 206 39 02 / 0372538725

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 311,533,057.50

The regulated market where the instruments are traded: Bucharest Stock Exchange

Important events to be reported

Transactions according to art. 82 – Law 24/2017

In accordance with the provisions of the Art. 82 of the Law no. 24/2017 and of the FSA Regulation no. 5/2018, Patria Bank SA informs the investors about the concluding on 30.03.2019 of the Amendment no. 1 to the Subordinated term loan Agreement dated 28.11.2017, granted by Mr. Dragos Horia Manda, regarding the extension of the maturity from 6 years to 7 years.

Deputy General Manager
Lucica Pitulice

Director, Capital Markets & Investors Relations
Razvan Pasol

PATRIA BANK SA.

Registered office: Bucharest, District 1, 31 Brezoianu Ion Actor Street, floors 1,2 and attic, postal code 010131

Actual office: 42 Pipera Road, Globaworth Plaza Building, floors 7, 8 and 10, Bucharest, Romania, posta code 020112.

Bank participating in the Deposit Guarantee Fund in the Banking System (FGDB); ORC: J40 / 9252/2016, C.I.F. RO 11447021, Nr. RB-PJR-32-045 / 07.15.1999; Share capital (subscribed and paid) 311,533,057.50 lei; Operator data code ANSPDCP Registry: no. 753; Tel: 0800 410 310, Fax: +40 372 148 273, info@patriabank.ro ; www.patriabank.ro