

No.: 111135/29.04.2020

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector  
BUCHAREST STOCK EXCHANGE

Ref: OGSM Decisions 29.04.2020

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**Current report:** according to the FSA Regulation no. 5/2018

**Report date:** 29.04.2020

**Name of the issuer:** PATRIA BANK SA

**Headquarters:** Bucharest, District 2, Globalworth Plaza Building, Pipera no 42, floors 7, 8 and 10

**Phone / Fax No:** 0800 410 310 / +40 372 007 732

**Unique Registration Code with the Trade Register:** RO 11447021

**Order number in the Trade Register:** J40/9252/2016

**Subscribed and paid-in share capital:** RON 311,533,057.50

**The regulated market where the instruments are traded:** Bucharest Stock Exchange

### **Important events to be reported**

The Decisions of the Ordinary General Shareholders of Patria Bank SA dated April 29, 2020 are presented below.

General Manager  
Daniela Iliescu

Director, Capital Markets & Investors Relations Division  
Razvan Pasol

**RESOLUTION OF THE ORDINARY GENERAL SHAREHOLDERS MEETING OF  
PATRIA BANK S.A.**

**No. 1 / 29.04.2020**

The Ordinary General Shareholders Meeting of Patria Bank S.A. (the "**Assembly**"), company managed under unitary system, incorporated and operating under Romanian law with registered office in 42 Pipera Road, Globalworth Plaza building, floors 7, 8 and 10, District 2, Bucharest, Romania, registered at the Trade Registry Office before Bucharest Court under no. J40/9252/2016, European Unique Identifier (EUID) ROONRC J40/9252/2016, sole registration number 11447021, fiscal attribute RO, registered with Banking Register under no. PJR-32-045/15.07.1999, with a subscribed and paid up share capital of RON 311,533,057.50, (the "**Bank**"),

legally and statutory convened, in accordance with art. 117 from the Companies Law no. 31/1990, Law no. 24/2017 regarding on issuers of financial instruments and market operations, ASF Regulation no. 5/2018 on issuers of financial instruments and market operations and with art. 9 from the Bank's Articles of Association, by publishing the convening notice in the Official Gazette of Romania, Part IV no. 1191/27.03.2020 and in the newspaper "Jurnalul Național" from March 27, 2020, as well as by submitting the convening notice to the Bucharest Stock Exchange and to the Financial Supervisory Authority through the current report no 39855 dated 25.03.2020,

Legally and statutory met on **29.04.2020, at 10:00 hours**, within the first convening at **Bank's registered office in Bucharest, District 2, 42 Pipera Road, Globalworth Plaza building, 7<sup>th</sup> Floor** by proxy representation or correspondence voting of a number of 4 who own a number of 2,596,362,583 shares having voting rights attached, representing 90.47065 % of the total voting rights, respectively 83.34148 % from the Bank's share capital,

**DECIDED**

**1.** With unanimity of validly expressed votes held by the shareholders representatives or persons who have voted by correspondence at the Assembly

**APPROVAL OF**

**Individual and consolidated annual financial statements as of 31.12.2019, prepared in accordance with the International Financial Reporting Standards, accompanied by the reports of the Board of Directors and the Report of the Bank's financial auditor.**

**2.** With unanimity of validly expressed votes held by the shareholders representatives or persons who have voted by correspondence at the Assembly

**APPROVAL OF**

**Empowering any of the members of the Management Board to undertake all the legal formalities necessary for fulfilling all the publication requirements for the resolutions approved by the**

**OGSM on April 29, 2020, as well as approval of the power of these members to appoint other persons in order to fulfil the formalities mentioned above.**

**3.** With unanimity of validly expressed votes held by the shareholders representatives or persons who have voted by correspondence at the Assembly

APPROVAL OF

**Date of May 19, 2020 as *Record Date* for the purpose of identifying the shareholders upon which the resolution of the ordinary meeting of shareholders, in accordance with the provisions of article 86(1) of Law no. 24/2017 regarding on issuers of financial instruments and market operations.**

**4.** With unanimity of validly expressed votes held by the shareholders representatives or persons who have voted by correspondence at the Assembly

APPROVAL OF

**Date of May 18, 2020 as *Ex date*.**

This Resolution has been drawn up and signed in Bucharest, in 4 original copies, each having a number of 2 pages, today **April 29, 2020**.

**Chairman of the Meeting**

**Daniela-Elena Iliescu**

**Secretary of the Meeting**

**Vera Rusen**

**RESOLUTION OF THE ORDINARY GENERAL SHAREHOLDERS MEETING OF  
PATRIA BANK S.A.**

**No. 2 / 29.04.2020**

The Ordinary General Shareholders Meeting of Patria Bank S.A. (the "**Assembly**"), company managed under unitary system, incorporated and operating under Romanian law with registered office in 42 Pipera Road, Globalworth Plaza building, floors 7, 8 and 10, District 2, Bucharest, Romania, registered at the Trade Registry Office before Bucharest Court under no. J40/9252/2016, European Unique Identifier (EUID) ROONRC J40/9252/2016, sole registration number 11447021, fiscal attribute RO, registered with Banking Register under no. PJR-32-045/15.07.1999, with a subscribed and paid up share capital of RON 311,533,057.50, (the "**Bank**"),

legally and statutory convened, in accordance with art. 117 from the Companies Law no. 31/1990, Law no. 24/2017 regarding on issuers of financial instruments and market operations, ASF Regulation no. 5/2018 on issuers of financial instruments and market operations and with art. 9 from the Bank's Articles of Association, by publishing the convening notice in the Official Gazette of Romania, Part IV no. 1191/27.03.2020 and in the newspaper "Jurnalul Național" from March 27, 2020, as well as by submitting the convening notice to the Bucharest Stock Exchange and to the Financial Supervisory Authority through the current report no 39855 dated 25.03.2020,

Legally and statutory met on **29.04.2020, at 10:00 hours**, within the first convening at **Bank's registered office in Bucharest, District 2, 42 Pipera Road, Globalworth Plaza building, 7<sup>th</sup> Floor** by personal presence or by proxy representation or correspondence voting of a number of 4 who own a number of 2,596,362,583 shares having voting rights attached, representing 90.47065 % of the total voting rights, respectively 83.34148 % from the Bank's share capital,

**DECIDED**

1. With a total number of 2,596,362,583 shares for which there have been expressed valid votes, respectively 2,596,362,583 voting rights validly expressed, representing 83.34148 % of the share capital of the Bank and 90.47065 % of the voting rights attached to the shares representing the share capital of the Bank, of which 2,596,360,583 votes "for" representing 99.99992 % of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, 0 votes "against" representing 0 % of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and 2,000 "abstentions" representing 0.00008 % of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

**APPROVAL OF**

**The proposal for the distribution of the net profit realized in 2019, in the amount of RON 5,332,203 as follow: legal reserves in amount of RON 560,288 and retained earnings in amount of RON 4,771,915.**

2. With unanimity of validly expressed votes held by the shareholders representatives or persons who have voted by correspondence at the Assembly

APPROVAL OF

**Empowering any of the members of the Management Board to undertake all the legal formalities necessary for fulfilling all the publication requirements for the resolutions approved by the OGSM on April 29, 2020, as well as approval of the power of these members to appoint other persons in order to fulfil the formalities mentioned above.**

3. With unanimity of validly expressed votes held by the shareholders representatives or persons who have voted by correspondence at the Assembly

APPROVAL OF

**Date of May 19, 2020 as *Record Date* for the purpose of identifying the shareholders upon which the resolution of the ordinary meeting of shareholders, in accordance with the provisions of article 86(1) of Law no. 24/2017 regarding on issuers of financial instruments and market operations.**

4. With unanimity of validly expressed votes held by the shareholders representatives or persons who have voted by correspondence at the Assembly

APPROVAL OF

**Date of May 18, 2020 as *Ex date*.**

This Resolution has been drawn up and signed in Bucharest, in 4 original copies, each having a number of 2 pages, today **April 29, 2020**.

**Chairman of the Meeting**  
**Daniela-Elena Iliescu**

**Secretary of the Meeting**  
**Vera Rusen**

**RESOLUTION OF THE ORDINARY GENERAL SHAREHOLDERS MEETING OF  
PATRIA BANK S.A.**

**No. 3 / 29.04.2020**

The Ordinary General Shareholders Meeting of Patria Bank S.A. (the "**Assembly**"), company managed under unitary system, incorporated and operating under Romanian law with registered office in 42 Pipera Road, Globalworth Plaza building, floors 7, 8 and 10, District 2, Bucharest, Romania, registered at the Trade Registry Office before Bucharest Court under no. J40/9252/2016, European Unique Identifier (EUID) ROONRC J40/9252/2016, sole registration number 11447021, fiscal attribute RO, registered with Banking Register under no. PJR-32-045/15.07.1999, with a subscribed and paid up share capital of RON 311,533,057.50, (the "**Bank**"),

legally and statutory convened, in accordance with art. 117 from the Companies Law no. 31/1990, Law no. 24/2017 regarding on issuers of financial instruments and market operations, ASF Regulation no. 5/2018 on issuers of financial instruments and market operations and with art. 9 from the Bank's Articles of Association, by publishing the convening notice in the Official Gazette of Romania, Part IV no. 1191/27.03.2020 and in the newspaper "Jurnalul Național" from March 27, 2020, as well as by submitting the convening notice to the Bucharest Stock Exchange and to the Financial Supervisory Authority through the current report no 39855 dated 25.03.2020,

Legally and statutory met on **29.04.2020, at 10:00 hours**, within the first convening at **Bank's registered office in Bucharest, District 2, 42 Pipera Road, Globalworth Plaza building, 7<sup>th</sup> Floor** by proxy representation or correspondence voting of a number of 4 who own a number of 2,596,362,583 shares having voting rights attached, representing 90.47065 % of the total voting rights, respectively 83.34148 % from the Bank's share capital,

**DECIDED**

1. With unanimity of validly expressed votes held by the shareholders representatives or persons who have voted by correspondence at the Assembly

**APPROVAL OF**

**The discharge for the Bank's members of the Board of Directors for the financial year 2019.**

2. With unanimity of validly expressed votes held by the shareholders representatives or persons who have voted by correspondence at the Assembly

**APPROVAL OF**

**Empowering any of the members of the Management Board to undertake all the legal formalities necessary for fulfilling all the publication requirements for the resolutions approved by the OGSM on April 29, 2020, as well as approval of the power of these members to appoint other persons in order to fulfil the formalities mentioned above.**

3. With unanimity of validly expressed votes held by the shareholders representatives or persons who have voted by correspondence at the Assembly

APPROVAL OF

**Date of May 19, 2020 as *Record Date* for the purpose of identifying the shareholders upon which the resolution of the ordinary meeting of shareholders, in accordance with the provisions of article 86(1) of Law no. 24/2017 regarding on issuers of financial instruments and market operations.**

4. With unanimity of validly expressed votes held by the shareholders representatives or persons who have voted by correspondence at the Assembly

APPROVAL OF

**Date of May 18, 2020 as *Ex date*.**

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**Chairman of the Meeting**

**Daniela-Elena Iliescu**

**Secretary of the Meeting**

**Vera Rusen**

**RESOLUTION OF THE ORDINARY GENERAL SHAREHOLDERS MEETING OF  
PATRIA BANK S.A.**

**No. 4 / 29.04.2020**

The Ordinary General Shareholders Meeting of Patria Bank S.A. (the "**Assembly**"), company managed under unitary system, incorporated and operating under Romanian law with registered office in 42 Pipera Road, Globalworth Plaza building, floors 7, 8 and 10, District 2, Bucharest, Romania, registered at the Trade Registry Office before Bucharest Court under no. J40/9252/2016, European Unique Identifier (EUID) ROONRC J40/9252/2016, sole registration number 11447021, fiscal attribute RO, registered with Banking Register under no. PJR-32-045/15.07.1999, with a subscribed and paid up share capital of RON 311,533,057.50, (the "**Bank**"),

legally and statutory convened, in accordance with art. 117 from the Companies Law no. 31/1990, Law no. 24/2017 regarding on issuers of financial instruments and market operations, ASF Regulation no. 5/2018 on issuers of financial instruments and market operations and with art. 9 from the Bank's Articles of Association, by publishing the convening notice in the Official Gazette of Romania, Part IV no. 1191/27.03.2020 and in the newspaper "Jurnalul Național" from March 27, 2020, as well as by submitting the convening notice to the Bucharest Stock Exchange and to the Financial Supervisory Authority through the current report no 39855 dated 25.03.2020,

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**DECIDED**

1. With unanimity of validly expressed votes held by the shareholders representatives or persons who have voted by correspondence at the Assembly

**APPROVAL OF**

**The Incomes and Expenditures Budget and the Activity Plan for the 2020 financial year.**

2. With unanimity of validly expressed votes held by the shareholders representatives or persons who have voted by correspondence at the Assembly

**APPROVAL OF**

**Empowering any of the members of the Management Board to undertake all the legal formalities necessary for fulfilling all the publication requirements for the resolutions approved by the OGSM on April 29, 2020, as well as approval of the power of these members to appoint other persons in order to fulfil the formalities mentioned above.**



3. With unanimity of validly expressed votes held by the shareholders representatives or persons who have voted by correspondence at the Assembly

APPROVAL OF

**Date of May 19, 2020 as *Record Date* for the purpose of identifying the shareholders upon which the resolution of the ordinary meeting of shareholders, in accordance with the provisions of article 86(1) of Law no. 24/2017 regarding on issuers of financial instruments and market operations.**

4. With unanimity of validly expressed votes held by the shareholders representatives or persons who have voted by correspondence at the Assembly

APPROVAL OF

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**Chairman of the Meeting**

**Daniela-Elena Iliescu**

**Secretary of the Meeting**

**Vera Rusen**

**RESOLUTION OF THE ORDINARY GENERAL SHAREHOLDERS MEETING OF  
PATRIA BANK S.A.**

**No. 5 / 29.04.2020**

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legally and statutory convened, in accordance with art. 117 from the Companies Law no. 31/1990, Law no. 24/2017 regarding on issuers of financial instruments and market operations, ASF Regulation no. 5/2018 on issuers of financial instruments and market operations and with art. 9 from the Bank's Articles of Association, by publishing the convening notice in the Official Gazette of Romania, Part IV no. 1191/27.03.2020 and in the newspaper "Jurnalul Național" from March 27, 2020, as well as by submitting the convening notice to the Bucharest Stock Exchange and to the Financial Supervisory Authority through the current report no 39855 dated 25.03.2020,

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**DECIDED**

1. With unanimity of validly expressed votes held by the shareholders representatives or persons who have voted by correspondence at the Assembly

**APPROVAL OF**

**The individual remuneration due to the members of the Board of Directors for the financial year 2020, respectively by maintaining it at the same level established for the year 2019.**

2. With unanimity of validly expressed votes held by the shareholders representatives or persons who have voted by correspondence at the Assembly

**APPROVAL OF**

**Empowering any of the members of the Management Board to undertake all the legal formalities necessary for fulfilling all the publication requirements for the resolutions approved by the OGSM on April 29, 2020, as well as approval of the power of these members to appoint other persons in order to fulfil the formalities mentioned above.**

3. With unanimity of validly expressed votes held by the shareholders representatives or persons who have voted by correspondence at the Assembly

APPROVAL OF

**Date of May 19, 2020 as *Record Date* for the purpose of identifying the shareholders upon which the resolution of the ordinary meeting of shareholders, in accordance with the provisions of article 86(1) of Law no. 24/2017 regarding on issuers of financial instruments and market operations.**

4. With unanimity of validly expressed votes held by the shareholders representatives or persons who have voted by correspondence at the Assembly

APPROVAL OF

**Date of May 18, 2020 as *Ex date*.**

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**Chairman of the Meeting**

**Daniela-Elena Iliescu**

**Secretary of the Meeting**

**Vera Rusen**