

No.: 398454/08.12.2020

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: OGSM Decision 08.12.2020

Current report: according to the FSA Regulation no. 5/2018

Report date: 08.12.2020

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, District 2, Globalworth Plaza Building, Pipera no 42, floors 7, 8 and 10

Phone / Fax No: 0800 410 310 / +40 372 007 732

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 311,533,057.50

The regulated market where the instruments are traded: Bucharest Stock Exchange

Important events to be reported

The Decision of the Ordinary General Shareholders Meeting of Patria Bank SA dated December 08, 2020 is presented below.

General Manager
Daniela Iliescu

Director, Capital Markets & Investors Relations Division
Razvan Pasol

RESOLUTION OF THE ORDINARY GENERAL SHAREHOLDERS MEETING OF**PATRIA BANK S.A.****No. 1 / 08.12.2020**

The Ordinary General Shareholders Meeting of Patria Bank S.A. (the "**Assembly**"), company managed under unitary system, incorporated and operating under Romanian law with registered office in 42 Pipera Road, Globalworth Plaza building, floors 7, 8 and 10, District 2, Bucharest, Romania, registered at the Trade Registry Office before Bucharest Court under no. J40/9252/2016, European Unique Identifier (EUID) ROONRC.J40/9252/2016, sole registration number 11447021, fiscal attribute RO, registered with Banking Register under no. PJR-32-045/15.07.1999, with a subscribed and paid up share capital of RON 311,533,057.50, (the "**Bank**"),

legally and statutorily convened, in accordance with art. 117 from the Companies Law no. 31/1990, Law no. 24/2017 regarding on issuers of financial instruments and market operations, ASF Regulation no. 5/2018 on issuers of financial instruments and market operations and with art. 9 from the Bank's Articles of Association, by publishing the convening notice in the Official Gazette of Romania, Part IV no. 3914/05.11.2020 and in the newspaper Adevarul from 05.11.2020, as well as by submitting the convening notice to the Bucharest Stock Exchange and to the Financial Supervisory Authority through the current report no 382108 dated 03.11.2020 ,

Legally and statutorily met on **08.12.2020, at 10:00 hours**, within the first convening at **Bank's registered office in Bucharest, District 2, 42 Pipera Road, Globalworth Plaza building, 10th Floor** by personal presence and by correspondence voting of a number of 5 who own a number of 2,597,083,764 shares having voting rights attached, representing 90.50 % of the total voting rights, respectively 83.36 % from the Bank's share capital,

DECIDED

1. With unanimity of validly expressed votes held by the shareholders present or persons who have voted by correspondence at the Assembly

APPROVAL OF

The secretary of the meeting: Mr. Georgian Eugen Constantin, shareholder of Patria Bank S.A., and in his absence Mr. Adrian Cojocar, shareholder of Patria Bank S.A., and of the technical secretaries of the meeting: Mr. Răzvan Pașol, and Mrs. Gina Ștefan, and in their absence, Mr. Remus Andrei Bogdan, and Mr. Ștefan Batog.

2. With unanimity of validly expressed votes held by the shareholders present or persons who have voted by correspondence at the Assembly

APPROVAL OF

The rectified Incomes and Expenditures Budget for 2020 financial year.

3. With unanimity of validly expressed votes held by the shareholders present or persons who have voted by correspondence at the Assembly

APPROVAL OF

Empowering any of the members of the Management Board to undertake all the legal formalities necessary for fulfilling all the publication requirements for the resolutions approved by the OGSM on December 08, 2020, as well as approval of the power of these members to appoint other persons in order to fulfil the formalities mentioned above.

4. With unanimity of validly expressed votes held by the shareholders present or persons who have voted by correspondence at the Assembly

APPROVAL OF

Date of December 24, 2020 as *Record Date* for the purpose of identifying the shareholders upon which the resolution of the ordinary meeting of shareholders, in accordance with the provisions of article 86(1) of Law no. 24/2017 regarding on issuers of financial instruments and market operations.

5. With unanimity of validly expressed votes held by the shareholders present or persons who have voted by correspondence at the Assembly

APPROVAL OF

Date of December 23, 2020 as *Ex date*.

This Resolution has been drawn up and signed in Bucharest, in 2 original copies, each having a number of 2 pages, today **December 08, 2020**.

Chairman of the Meeting

Daniela-Elena Iliescu

Secretary of the Meeting

Georgian Eugen Constantin