

No.: 399523/11.12.2020

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Admission to trading on the regulated market of Patria Bank's PBK28E bond issue

Current report: according to the FSA Regulation no. 5/2018

Report date: 11.12.2020

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, District 2, Globalworth Plaza Building, Pipera no 42, floors 7, 8 and 10

Phone / Fax No: 0800 410 310 / +40 372 007 732

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 311,533,057.50

The regulated market where the instruments are traded: Bucharest Stock Exchange

Important events to be reported

The approval by the Bucharest Stock Exchange of the Admission to trading on the regulated market managed by the Bucharest Stock Exchange of the subordinated, unsecured, non-convertible Bonds, denominated in EUR, issued by Patria Bank SA (the PBK28E issue) bearing a fixed interest rate of 6.50% p.a., due on 05.10.2028, with a total nominal value of EUR 8,187,000.

Patria Bank SA informs investors that the Bucharest Stock Exchange S.A. has approved the admission to trading on the regulated market managed by the Bucharest Stock Exchange within the Debt Instruments sector - corporate bonds category - of the subordinated, unsecured, non-convertible, EUR denominated Bonds issued by Patria Bank SA (the PBK28E issue) bearing a fixed interest rate of 6, 50% p.a., due on 05.10.2028, with a total nominal value of EUR 8,187,000.

The PBK28E Bonds were issued through the private placement carried out during September 28-30, 2020.

The Financial Supervisory Authority, through the Decision no. 1429 dated December 4, 2020, has approved the Prospectus for Admission to Trading on the regulated market managed by the Bucharest Stock Exchange of the bonds.

The first trading day of the bonds on the regulated market is December 15, 2020, the ticker symbol being PBK28E.

General Manager
Daniela Iliescu

Director, Capital Markets & Investors Relations Division
Razvan Pasol