

CURRENT REPORT

According to ASF Regulation No. 5 / 2018

Report Date: 05.08.2025

"ARMĂTURA" S.A.

Registered Office: Cluj-Napoca, Str. Gării no. 19

Phone Number: +40 0371 784 884, Fax: +40 371 784 881

Trade Registry No. with Cluj County Court: J12/13/1991

Unique Registration Code: RO 199001

IMPORTANT EVENT TO BE REPORTED:

ARMĂTURA S.A. (the "Company"), a joint-stock company registered with the Trade Registry attached to the Cluj Tribunal under registration number J12/13/1991, having the unique registration code RO 199001, with its registered office in Cluj-Napoca, Str. Gării no. 19, Cluj County, and a subscribed and paid-in share capital of RON 4,000,000,

În accordance with the provisions of, Law no. 24/2017 on issuers of financial instruments and market operations, Regulation no. 5/2018 on issuers of financial instruments and market operations,

Following letter no. 11363 dated 31.07.2025, by which the Financial Supervisory Authority requests clarifications regarding the amount of RON 18,110,957, representing share capital, as mentioned in the Romanian version of the report prepared by the external financial consultant NOA TAX ADVISORS,"

Inform the investors of the following, regarding the EGMS held on June 24, 2025:

In the Romanian version of the report prepared by the external financial consultant NOA TAX ADVISORS, the author of the financial analysis underlying the EGMS documentation dated 24 June 2025, the amount of RON 18,110,957, representing share capital, was erroneously included.

This amount was incorporated into the EGMS documentation and was taken into account when deciding on the dissolution based on the ground provided under Article 153²⁴ of Law No. 31/1990, namely the reduction of net assets to less than half of the value of the subscribed share capital.

Subsequently, NOA confirmed that this amount was no longer included in the English version of the report, nor in the final conclusions, having been removed beforehand. However, in the Romanian version, the reference remained due to a clerical translation error, which went unnoticed prior to the adoption of the EGMS Resolution.

The statutory auditor confirmed that the amount of RON 18,110,957 includes historical IFRS adjustments made in 2012, and that the subscribed and paid-up share capital, as reflected in the financial statements for the year 2024, is RON 4,000,000.

Consequently, although the legal conclusion regarding the necessity of dissolution was, at that time, in accordance with the legal provisions and based on the information available, the factual basis

concerning the net asset test was later found to be incorrect. For this reason, this specific ground for dissolution can no longer be upheld.

Therefore, the company will proceed to convene a new Extraordinary General Meeting of Shareholders to decide on (1) the revocation of the EGMS Resolution dated 24 June 2025, given the erroneous reference to dissolution under Article 153²⁴, and (2) the dissolution and initiation of the liquidation procedure, based solely on the other valid and applicable legal grounds, namely the impossibility of achieving the company's business purpose, pursuant to Article 227 paragraph (1) letter b) of Law No. 31/1990.

**President of the BOARD OF DIRECTORS OF ARMĂTURA S.A.
BOGDAN STEFAN**

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BOGDAN**

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