

To the attention of:
 FINANCIAL SUPERVISORY AUTHORITY
 Fax: 021 326 68 48; 021 326 68 49
 BUCHAREST STOCK EXCHANGE
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CURRENT REPORT

According to the National Securities Commission Regulation no. 1 / 2006 on the Issuers and Operations with Securities and Law 297/2004 on Capital Market

Date of Report: **26 April 2017**

Name of the Issuing Company: CARBOCHIM S.A. CLUJ

Registered Office: 1 Mai Square, no. 3, CLUJ-NAPOCA

Phone no. 0264 437 005; **Fax:** 0264 437 026

Taxpayer Identification Number: 201535, **Fiscal attribute** RO

Cluj Trade Register Number: J12/123/1991;

Subscribed and paid-up share capital: **RON 12,325,437.5**

The regulated market on which the securities issued are traded: **BVB Bucharest**

Shares (market symbol: CBC)

Important events to report:

The Ordinary and Extraordinary General Meeting of Shareholders took place on 26 April 2017 at the headquarters of the company in Cluj-Napoca, 1 Mai Square, no. 3, at the first convocation, recorded in the Minutes no. 1, in the presence of the Shareholders representing 89,073% of the share capital, with a number of 4,391,462 voting rights,

I. During the Ordinary General Meeting, the Shareholders present discussed and approved:

1. They approved the Annual Financial Statements as at 31 December 2016 (prepared in accordance with the International Financial Reporting Standards adopted by the European Union and with the Order of the Minister of Public Finance no. 2844/2016 for the approval of the Accounting Regulations in compliance with the International Financial Reporting Standards, on the basis of the reports submitted to the Board of Directors and the Financial Auditor, with the following indicators:

Turnover	RON 31,457,243
Net result of the financial year	RON 967,965
Total assets	RON 77,189,235
Equity	RON 65,136,379
Liabilities	RON 12,052,856

With 100% vote in favour.

2. They approved the Management Report of the Board of Directors for 2016 and the release from administration of the Directors for the financial year 2016, with **100% vote in favour, given by those with the right to vote**. The Directors did not vote.

3. They approved the distribution of the net profit for the financial year 2016 in the amount of RON 967,964.83, as follows:

- legal reserves: RON 61,724.29
- unappropriated profit (retained result): RON 906,240.54

With 100% vote in favour.

4. They approved the Income and Expenses Budget for 2017, with the following indicators:

Turnover	RON 32,400,000
Total income	RON 32,798,000
Total expenditure	RON 31,919,720
Gross profit or loss	RON 878,280

With 100% vote in favour.

5. They approved the investment program for 2017 in a total amount of RON 7,863,500 **with 100% vote in favour.**

6. Following the count of the secret ballot of the Shareholders present, the Company **INTEGRAL AUDIT SRL**, based in Cluj-Napoca, 14-16/33 Dorobantilor Street, Trade Register no. J12 / 741 / 25.03.2011, TIN and VAT code 28244862 was selected as Financial Auditor of Carbochim SA for a period of 4 years, **with 100% vote in favour.** The General Manager was empowered to negotiate and sign the contract with the Audit Company **INTEGRAL AUDIT SRL**, **with 100% vote in favour.**

7. They approved the date of **16 May 2017** as the identification date of the Shareholders, on which the effects of the decision of the Ordinary General Meeting of Shareholders shall be taken into consideration, according to Art. 238 of the Law 297/2004 on the Capital Market and the approval of the date of **15 May 2017** as the ex-date, **with 100% vote in favour.**

8. They approved to empower Mr. Popoviciu Viorel-Dorin to draft and sign the decisions adopted and to empower Ms. Legal Adviser Herteg Editha to perform the necessary formalities to register the decisions at the Trade Register Office and for publishing in the Official Gazette of Romania, **with 100% vote in favour.**

II. During the Extraordinary General Meeting, the Shareholders present discussed and approved:

1. They approved the 2017 commercial strategy, **with 100% votes in favour.**

2. They approved the extension of credit lines in the amount of RON 6,540,000 or the signing of new ones within the same ceiling and their guarantee with mortgages on the Company assets, **with 100% votes in favour.**

They approved the delegation of the Board of Directors in order to determine the concrete conditions of the credit line extensions or the signing of new ones within the approved ceiling, **with 100% votes in favour.**

3. They approved the date of **16 May 2017** as the identification date of the Shareholders, on which the effects of the decision of the Extraordinary General Meeting of Shareholders are to be considered, according to Art. 238 of the 297/2004 on the Capital Market and the approval of the date of **15 May 2017** as ex-date, **with 100% votes in favour.**

4. They approved to empower Mr. Popoviciu Viorel-Dorin to draft and sign the decisions adopted and to empower Ms. Legal Adviser Herteg Editha to perform the necessary formalities to register the decisions at the Trade Register Office and for publishing in the Official Gazette of Romania, **with 100% vote in favour.**

**CHAIRMAN OF THE BOARD OF DIRECTORS
CHIEF EXECUTIVE OFFICER
POPOVICIU VIOREL, ENGINEER**

