

To the attention of: **FINANCIAL SUPERVISION AUTHORITY**  
**Department of Financial Instruments and Investments**

**BUCHAREST STOCK EXCHANGE** – Regulated market  
**No. 268/ June 20<sup>th</sup>, 2023**

## **CURRENT REPORT**

According to Law 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations.

Report Date: **June 20<sup>th</sup>, 2023**

Name of Issuing Company: **CARBOCHIM S.A.**

Registered Office: B-dul Muncii, nr. 18, CLUJ-NAPOCA

Phone/Fax: 0264 437 005 / 0264 437 026

Tax Reference Number: 201535, VAT Code: **RO**

Cluj Trade Register Number: **J12/123/1991**

Subscribed and Paid-up Share Capital **RON 12,313,405**

Regulated market on which the issued securities are traded: **BVB Bucharest**

Shares (market symbol: **CBC**)

**Important events to report:** Current report on the Decisions of the Ordinary General Meeting and the Decisions of the Extraordinary General Meeting of Shareholders dated **June 20<sup>th</sup>, 2023** (first convening).

On, **June 20<sup>th</sup>, 2023** the meeting of the Ordinary General Meeting of Shareholders (AGOA) and the meeting of the Extraordinary General Meeting of Shareholders (AGEA) of CARBOCHIM S.A. were held at the first convocation, at the address in Cluj-Napoca, B-dul Muncii, no. 18, for all shareholders registered in the Company's Shareholder Register, at the end of **June 08.2023**, considered as the Reference date according to the convening, recorded in Minutes no. 2.

The meetings were attended by Shareholders holding **3.971.605** shares, representing **80,6357 %** of the share capital of the Company.

**After debates, the Ordinary General Meeting of Shareholders adopted the following resolutions:**

1. Approve, with unanimity of votes, the interim financial statements concluded on **March 31<sup>th</sup>, 2023** drawn up in Compliance with the International Financial Reporting Standards adopted by the European Union and with OMFP no. 2844/2016 for the approval of the Accounting Regulations compliant with the International Financial Reporting Standards, based on the reports presented by the Board of Directors and the Financial Auditor.
2. Approve, with unanimity of votes, the distribution of interim dividends of the amount **of 111.000.000 Lei** from the profit registered at on **March 31<sup>th</sup>, 2023** in accordance with Law 163 /2018, representing a gross dividend per share of **22.54 Lei**.

3. Approve, with unanimity of votes, the distribution to dividends of the amount of **36,000,000 Lei** from the retained profit recorded on , **March 31<sup>th</sup>, 2023** , representing reserves from the revaluation of realized and taxed assets, representing a gross dividend per share of **7.31 Lei**.

4. Approve, with unanimity of votes, the date of **July 7<sup>th</sup>, 2023**, as the date of identification of the Shareholders, on whom the effects of the decision of the Ordinary General Meeting of Shareholders will be applied, according to Art. 87 para. (1) from Law 24/2017 regarding issuers of financial instruments and market operations and the approval of the date of **July 6<sup>th</sup>, 2023 as ex-date** and the approval of the payment of dividends starting with the date of **July 21<sup>st</sup>, 2023**.

5. Approve, with unanimity of votes, the authorization of Mr. Popoviciu Viorel-Dorin, to draft and sign the adopted Resolution, to represent the company with full and unlimited powers in relation to the public authorities and any other third party, to undertake the necessary steps in order to fulfill the provisions of the Resolution of the General Assembly and to carry out all the necessary formalities to mention/register the Resolution at the Trade Registry Office and for its publication in the Official Monitor of Romania, with the possibility of subdelegating/substituting/mandating other persons.

**After debates, the Extraordinary General Meeting of Shareholders adopted the following resolutions:**

1. Approve, with unanimity of votes, the deletion of the work point in Cluj-Napoca, Bdul Muncii, no. 18, Cluj county .

2. Approve, with unanimity of votes, the authorization of Mr. Popoviciu Viorel-Dorin, to draft and sign the adopted Resolution and the updated Constitutive Act, to represent the company with full and unlimited powers in relation to the public authorities and any other third party, to undertake the necessary steps in order to fulfill the provisions of the Resolution of the General Assembly and to carry out all the necessary formalities to mention/register the Resolution at the Trade Registry Office and for its publication in the Official Monitor of Romania, with the possibility of subdelegating/substituting/mandating other persons.

**Cluj-Napoca, June 20<sup>th</sup>, 2023**

**CHAIRMAN OF THE BOARD OF DIRECTORS,  
ENGINEER POPOVICIU VIOREL-DORIN**

