

U.C.M. Reșița S.A.  
 Sediul Social: Piața Montreal, nr.10, Clădirea  
 World Trade Center, intrarea F, etaj 1, biroul nr.1.50  
 011469, Sector 1, București  
 Sediul Administrativ: RO-320053, Str. Golului, Nr.1 · Reșița  
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 contact@ucmr.ro · http://www.ucmr.ro



societate în insolvență  
 în procedură colectivă

## CURRENT REPORT

According to the Regulation C.N.V.M. no. 1/2006

Date of report: 29.04.2015

Name of the issuing company: U.C.M. Resita S.A.

Registered office: Montreal Square, No. 10, World Trade Center Building, Entrance F, 1<sup>st</sup> Floor, Office no. 1.50, Sector 1, Bucharest

Headquarters: Resita, Golului Street, no. 1, 320 053, Caras – Severin County

Tel: 0255/217111; Fax: 0255/223082

Unique registration code: 1056654

Number at the Trade Register Office: J 40/13628/2011

Subscribed and paid-up capital: 10,993,390.40 lei

Regulated market where the issued securities are traded: Bucharest Stock Exchange

Important events to report: Decision of the Ordinary General Meeting of Shareholders 04/29/2015

U.C.M. Resita S.A. informs the shareholders that at the Ordinary General Meeting of Shareholders convened for 29.04.2015, established in accordance with the legal and statutory provisions at the first convening, two of the shareholders expressed their right to vote by correspondence, holding a total of 107,066,538 shares, representing 97.3917% of the registered capital and, respectively 100% of the voting rights that may be expressed within this general meeting, observing the legal provisions regarding the validity of the deliberations of the ordinary general meeting also those concerning the adoption of resolutions, **decides the followings:**

1. Takes notice about the Report presented by the Special Trustees for the year 2014, with reference to the financial statements for the year 2014, also the Auditor's Report prepared for the accounting year ended at 31.12.2014.

2. Approves, with a total of **107,066,538** votes "for", representing **100%** of the registered capital present and represented in the meeting; no vote "against" and no "abstention", the financial statements of the Company on 31.12.2014, including the statement on the financial position of the company, statement on the comprehensive income, statement on the changes in equity, statement cash flow and the explanatory notes of the yearly financial statements in the form in which they were prepared and submitted by the Special Trustees. The financial statements for the year 2014 include the following elements:

### Information from the financial statements (balance sheet): ( lei)

- Fixed assets:	194,772,226
- Current assets:	268,042,114
- Current liabilities:	664,699,908
- Long-term debts:	
- Owner's equity:	(453,495,934)

### Information from the profit and loss account:

- Total revenues:	36,578,341
- Total expenses :	35,937,255
- Income tax expenses:	
- Gross result - profit :	641,086



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3. Approves, with a total of **107,066,538** votes "for", representing **100%** of the registered capital present and represented in the meeting; no vote "against" and no "abstention", that the retained profit on 31.12.2014, in amount of 609,032 lei, to cover the losses from previous years, given the provisions of Article 19 paragraph 4 of Law no. 82/1991 of accounting, and of Article 69 of Law no. 31/1990, republished with subsequent modifications and addendums.

4. Approves, with a total of **107,066,538** votes "for", representing **100%** of the registered capital present and represented in the meeting; no vote "against" and no "abstention", the Company's budget of revenues and expenses for the year 2015.

5. Approves, with a total of **107,066,538** votes "for", representing **100%** of the registered capital present and represented in the meeting; no vote "against" and no "abstention", the date of 18.05.2015 as registration date for identification of shareholders that will be affected by the decision of the Ordinary General Meeting of Shareholders. .

Special Trustee:

**Cosmin URSONIU**



Special Trustee:

**Nicoleta Liliana IONETE**