

### **THREE-MONTH REPORT OF INVESTMENT COMPANIES**

(SEC Circular E09/2002)

**Name :**

**AIAS INVESTMENT PUBLIC LIMITED**

**Three-month report as at:**

**31/03/2015**

| ISSUER / ASSET                              | CATEGORY OF TITLE | SECTOR            | NUMBER OF TITLES | CURRENT VALUE €        | PERCENTAGE OF TOTAL ASSETS |
|---|-------------------|-------------------|------------------|------------------------|----------------------------|
| DEBTORS                                     | n/a               | n/a               | n/a              | 5.593.727              | 38,88%                     |
| DIAS PUBLISHING LTD                         | Shares            | Not Listed        | 1.375.552        | 2.751.104              | 19,12%                     |
| PROPERTIES                                  | n/a               | n/a               | n/a              | 2.211.781              | 15,37%                     |
| SUPHIRE (VENTURE CAPITAL)                   | Shares            | Public Not Listed | 4.788.273        | 1.628.013              | 11,31%                     |
| KORONI PARADISE A.E.                        | Shares            | Properties        | 37.500           | 1.163.122              | 8,08%                      |
| CASH AND CONVERTIBLE TO CASH                | n/a               | n/a               | n/a              | 251.308                | 1,75%                      |
| HELLENIC BANK PUBLIC COMPANY LTD BONDS 2016 | Bonds             | Financial         | 25.364.097       | 227.009                | 1,58%                      |
| HARVEST CAPITAL MANAGEMENT PUBLIC LTD       | Shares            | Financial         | 1.843.650        | 130.899                | 0,91%                      |
| MASSOURAS BROS SHIPPING                     | Shares            | Consumer Services | 161.000          | 123.788                | 0,86%                      |
| ISXIS INVESTMENT PUBLIC LTD                 | Shares            | Financial         | 2.172.479        | 95.589                 | 0,66%                      |
| <b>Total</b>                                |                   |                   |                  | <b>€ 14.176.339,97</b> | <b>98,53%</b>              |

**Total Assets**

**€ 14.388.524,02**

**Net Asset Value**

**15,31 cents**

**Fully diluted Net Asset Value \***

**\* Not given since there are no issued warrants**

This announcement will be published in a national newspaper on Wednesday April 15, 2015.