

**CPI Holdings Public Ltd**

**Consolidated Income Statement**  
**For the period ended 30 June 2018**

	<b>30/06/2018</b>	<b>30/06/2017</b>
	€	€
<i>Rent receivable</i>	-	57.785
<i>Interest receivable</i>	-	5.101
<i>Change in the market value of investments held for trading</i>	-	(15)
<i>Profit from loan restructuring</i>	<b>3.034.584</b>	
<i>Other income</i>	-	1.000
<b>Total income</b>	<b>3.034.584</b>	63.871
<i>Administration expenses</i>	<b>(3.780)</b>	(6.243)
<b>Results from operating activity</b>	<b>3.030.804</b>	57.628
<i>Net finance expenses</i>	<b>(82.097)</b>	(254.097)
<i>Loss for the period before taxation</i>	<b>2.948.707</b>	(196.469)
<i>Taxation</i>	-	(1.555)
<b>Loss for the period before taxation</b>	<b>2.948.707</b>	(198.024)

*CPI Holdings Public Ltd*

*Consolidated Balance Sheet*

*For the period ended 30 June 2018*

	<i>30/06/2018</i>	<i>31/12/2017</i>
	€	€
<b>Assets</b>		
<b>Non – current assets</b>		
Trades and other receivables	500.000	500.000
	<hr/>	<hr/>
	500.000	500.000
	<hr/>	<hr/>
<b>Current assets</b>		
Investments for trading	-	-
Tax refundable	371	371
Trades and other receivables	154.744	658.361
Cash and cash equivalents	840	842
	<hr/>	<hr/>
	155.955	659.574
<b>Total Assets</b>	<hr/>	<hr/>
	655.955	1.159.574
	<hr/>	<hr/>
<b>Equity and Liabilities</b>		
Share capital	4.144.365	4.144.365
Difference from conversion of share capital into euros	20.969	20.969
Reserves	(4.437.543)	(7.386.250)
<b>Total equity</b>	<hr/>	<hr/>
	(272.209)	(3.220.916)
	<hr/>	<hr/>
<b>Non – current liabilities</b>		
Deferred tax	-	-
	<hr/>	<hr/>
	-	-
<b>Current liabilities</b>		
Current position of long term loans	150.000	3.606.229
Tax due	366.765	366.765
Trades and other payables	411.399	407.496
	<hr/>	<hr/>
	928.164	4.380.490
<b>Total Liabilities</b>	<hr/>	<hr/>
	928.164	4.380.490
<b>Total Liabilities and shareholders' equity</b>	<hr/>	<hr/>
	655.955	1.159.574
	<hr/>	<hr/>