

NOTICE TO EXTRAORDINARY GENERAL MEETING

Notice is hereby given for the convening of an Extraordinary General Meeting of the Company, at The Landmark hotel in Nicosia, on Thursday 19 December 2019, at 9.00 a.m., to transact the following **special** business:

A. Examine and, if deemed fit, approve the following resolution as Special Resolution:

Special Resolution

“That the Company be renamed to “**Demetra Holding Plc**”.¹

B. Examine and, if deemed fit, approve the following resolution as Special Resolution:

Special Resolution

“That Article 3 of the Company’s Memorandum be amended and it is hereby amended with the replacement of its full text with the objects set out in Articles 3A, 3B and 3C of **Annex A** attached to this notice”²

C. Examine and, if deemed fit, approve the following resolution as Special Resolution:

Special Resolution

“That the Company’s Articles of Association be amended and it is hereby amended with the replacement of its full text by the regulations set out in the attached **Annex B.**”³

25 November 2019

By order of the Board of Directors

Dr. Nicos Michaelas

Managing Director & Secretary

¹ The change of the Company’s name from “Demetra Investment Public Limited” to “Demetra Holdings Plc” is appropriate for purposes of modernisation and harmonisation with the Company’s current business and the corresponding adjustment of the Company’s objects.

² The proposed special resolution aims to harmonise and adjust the Company’s objects with the business of the Company as well as with changes to the institutional framework.

³ The proposed special resolution aims to harmonise the Company’s Articles of Association subject to the relevant legal and regulatory provisions. It is understood that, in case of approval of Special Resolution A (above) the Company’s name, as it appears in Annex B, will be deemed to have been amended accordingly.