

DEMETRA HOLDINGS PLC

Re: Net Asset Value per Share

We hereby announce that the Net Asset Value of the Share of Demetra Holdings Plc (the "Company") as at 30 June 2021 was as follows:

Net Asset Value **EURO 1.3619**

Fully diluted net asset value N/A

The above estimate does not include the profits or losses for the second quarter of 2021 attributed to the Company from its share held in Hellenic Bank, since this information is not available. The inclusion of the Hellenic Bank's results in the Company's results may modify the above estimate.

Yours,

Costas Paphitis

CFO