

DEMETRA HOLDINGS PLC

Re: Net Asset Value per Share

We hereby announce that the Net Asset Value of the Share of Demetra Holdings Plc (the "Company") as at 31 March 2022 was as follows:

Net Asset Value	1.4049
-----------------	--------

Fully diluted net asset value	N/A
-------------------------------	-----

The above estimate does not include the profits or losses for the fourth quarter of 2021 and the first quarter of 2022, attributed to the Company from its shareholding in Hellenic Bank, since this information is not available. The inclusion of Hellenic Bank's results in the Company's results may modify the above estimate.

Yours,

Dr. Nearchos Ioannou

Managing Director