DEMETRA HOLDINGS PLC

30 June 2023

Re: Profit Warning for the First half of 2023

In order to better inform shareholders and investors in general, Demetra Holdings Plc (the "Company", the "Group") announces that, based on the indications to date and without having at its disposal the results of Hellenic Bank Public Company Ltd ("Hellenic Bank") for the second quarter of 2023, it expects to register a profit in the first half of 2023, which will be increased compared to the corresponding period of 2022.

The Group's profit for the first half of 2023 derives mainly from the inclusion in the Group's results of the share in the profit of the first quarter of 2023 attributable to the Group from its shareholding in Hellenic Bank, as well as from the Group's investments in securities listed on the Cyprus Stock Exchange.

Dr. Cleanthis (Athos) Chandriotis CEO