

DEMETRA HOLDINGS PLC

4 January 2023

**Re: Net Asset Value of Share**

We hereby announce that the Net Asset Value of the Share of Demetra Holdings Plc (the “Company”) as at 31 December 2022 was as follows:

Net Asset Value	1.4443
Fully diluted Net Asset Value	N/A

The above estimate does not include the profits or losses for the fourth quarter of 2022 attributed to the Company from its shareholding in Hellenic Bank, as this information is not available. The inclusion of Hellenic Bank’s results in the Company’s results may modify the above estimate.

Dr. Cleanthis (Akis) Chandriotis  
CEO