

05 April 2023

**Re: Net Asset Value of Share of Demetra Holdings Plc**

We hereby announce that the Net Asset Value of the share of Demetra Holdings Plc (the “Company”) as at 31 March 2023 was as follows:

Net Asset Value	1.3910
Fully diluted Net Asset Value	N/A

The above estimate does not include the profits or losses for the first quarter of 2023 attributed to the Company from its shareholding in Hellenic Bank Public Company Ltd (“Hellenic Bank”), as this information is not available. The inclusion of Hellenic Bank’s aforesaid results in the Company’s results may modify the above estimate.

Yours,

Dr. Cleanthis (Akis) Chandriotis  
CEO